

CURRICULUM VITAE
AANAND D. NAIK, MD

Research Focus and Thematic Areas

My research focuses on the concept of patient-centeredness, how to characterize it as a dimension of health care quality, and its integration into learning health systems. Our research uses basic social, behavioral, and systems (sociomedical) sciences to model patient-centeredness and describes how patients and clinicians communicate, arrive at decisions, and act on those decisions within the individual clinical encounter and the broader learning health system. Our descriptive research is then translated into proscriptive interventions to improve health outcomes for older adults with multiple morbid conditions. To accomplish this overarching objective, my research program spans the following thematic areas:

1. Articulation of patient-defined goals, effective communication of those goals in patient-clinician encounters, and testing intervention models in chronic care (Principal Investigator Research Portfolio). Qualitative and survey studies refined our conceptual model and provided the scaffolding for designing interventions. These studies have identified a method for eliciting patient values and goals and translating goals aligned care as a guide for clinical decision making and treatment plans. We are currently testing these interventions in clinical trials.
2. Understanding older patients' experiences and the impact of these experiences on care coordination and outcomes. (Principal/Team Science Research Portfolio). Through the lens of dementia care and cancer treatment and survivorship, we explore the patient experiences of older multimorbid adults. These studies use systematic reviews and qualitative and survey methods with patients and clinicians to further develop our model of patient centeredness grounded in patient, clinician, and healthcare teams' experiences with care.
3. Using patient-centered, comparative effectiveness data to develop (sociomedical) models of care coordination and adherence to best practices. (Co-Investigator/Team Science Research Portfolio). These studies use cognitive interviews, behavioral economic methods, and secondary database studies to understand provider behavior in the management and outcomes of multimorbid older adults.
4. Validation and dissemination of tools to evaluate vulnerable older adults' capacity to make and execute decisions for safe and independent living. (Enduring Educational Products Portfolio). These studies focused on the most vulnerable of older multimorbid adults and explored shared decision making within the context of self-neglect and adults with impairments in functional and decision making abilities.
5. Development of the human capital for an interdisciplinary, learning health system research enterprise; consisting of basic social, organizational and behavioral scientists working on applied problems in health care with clinicians trained in health services and patient-centered outcomes research. (Educational Leadership Portfolio). This program reflects my leadership of education and training programs of graduate and postdoctoral fellows focused on health services research and scholarship in quality improvement and patient safety.

A. Personal:

1. **Name:** Aanand Dinkar Naik, MD
2. **Date of birth:** June 16, 1973, Chicago Heights, Ill.;
3. **Citizenship:** United States

B. Education:

1. Undergraduate Education:
 - a. University of Texas, Austin, Texas, Bachelor of Arts with Special Honors, Humanities honors program, *magna cum laude*, 1991-1994.
2. Medical Education:
 - a. University of Texas Southwestern Medical School, Dallas, Texas, Doctor of Medicine, 1994-1998.
3. Postgraduate Training:

Clinical Training

 - a. Intern in Medicine, U.T. Southwestern Medical School, Dallas, TX, 1998-1999.

- b. Categorical Resident in Internal Medicine, U.T. Southwestern Medical School, Dallas, TX, 1999-2001.; Department Chair: Daniel Foster, M.D.

Clinical Fellowship

- c. Geriatric Medicine Fellowship, U.T. Southwestern and North Texas VA Medical Center, Dallas, Texas, 2001-2002; Fellowship Director: Craig Rubin, M.D.

Research Fellowship

- d. Robert Wood Johnson Clinical Scholars Program, Yale University, New Haven, and West Haven VA, CT, 2002-2004, Fellowship Director: Harlan Krumholz, M.D., MSc

Management and Leadership Training

- e. Academic Medical Department Leadership Certificate Program, Fleming Center for Healthcare Management, U.T. School of Public Health, Houston, TX, 2013-2014.

C. Academic Appointments:

1. Current Faculty positions at University of Texas Health Science Center (UTHealth)
 - a. Professor (Tenured), Management, Policy and Community Health (MPACH), UTHealth School of Public Health, Houston, Texas, 2022-present
 - b. Nancy P. & Vincent F. Guinee, M.D. Distinguished Chair in Gerontology, February 2022 to current
 - c. Uzi and Micki Halevy and Carmel Dyer, MD, Interprofessional Research Fellowship holder, University of Texas Health Science Center at Houston, January 1, 2024 to current
 - d. Department Chair, Management, Policy and Community Health (MPACH), UTHealth School of Public Health, Houston, Texas, 2022-present
 - e. Associate Dean for Learning Health System, UTHealth School of Public Health, Houston, Texas, 2022-present
 - f. Executive Director, Institute on Aging, UTHealth Science Center, Houston, Texas, 2022-present
 - g. Professor, Joan and Stanford Alexander Division of Geriatrics and Palliative Medicine, Department of Medicine, McGovern Medical School, University of Texas Health Science Center at Houston, 2022- present
 - h. Adjunct Faculty, Health Promotion and Behavioral Sciences, University of Texas School of Public Health, Houston, Texas, 2009-2018
2. Faculty positions at Baylor College of Medicine:
 - a. Adjunct Professor, Section of Health Services Research; Department of Medicine, Baylor College of Medicine; 2022-current
 - b. Professor of Medicine (with tenure in research track), Section of Geriatrics and Palliative Medicine and Section of Health Services Research, Alkek Department of Medicine, Baylor College of Medicine; 2020-2022
 - i. Secondary Appointment, Center for Medical Ethics and Health Policy, Baylor College of Medicine; 2012—2022
 - ii. Clinical Research Scientist, Dan L. Duncan Cancer Center, Prevention and Population Sciences program, BCM, 2008-2022
 - iii. Affiliated faculty, Huffington Center on Aging, Baylor College of Medicine; 2005 – 2022
 - iv. Affiliated faculty, Menninger Department of Psychiatry and Behavioral Medicine, BCM; 2010 – 2022
 - c. Chief, Section of Geriatrics and Palliative Medicine, Alkek Department of Medicine, Baylor College of Medicine; 1/2020- 1/2022
 - i. Acting Chief of Geriatrics, 11/2018 – 12/2019.
 - ii. Core faculty, Huffington Center on Aging 2010-2022
 - iii. Robert J. Luchi, MD, Endowed Chair in Geriatrics, 2020-2022
 - d. Assistant Director for Research and Scholarship, Institute for Continuing Professional Development in Quality Improvement and Patient Safety; BCM; 2018-2022
 - e. Vice Chair of Quality Improvement and Innovations (inaugural), Alkek Department of Medicine, Baylor College of Medicine; 2017—2019

- f. Associate Professor with tenure, Sections of Health Services Research (primary) and Geriatric Medicine (secondary), Alkek Department of Medicine, Baylor College of Medicine; 2013-2020
 - g. Assistant Professor of Medicine (Tenure Track), Sections of Health Services Research (primary) and Geriatric Medicine (secondary), Alkek Department of Medicine, Baylor College of Medicine; 2004-2013
 - 3. Faculty Appointments at Michael E. DeBakey Veterans Affairs Medical Center
 - a. Houston Center of Innovations for Quality, Effectiveness and Safety (IQuEST), Research Service Line
 - i. Research Clinician Investigator; 2004-current
 - ii. Leadership Team; 2010-2022
 - iii. Chief, Implementation Science and Innovation program; 2018-2022
 - iv. Member, Health Communication and Decision Making Program 2004-2018
 - v. Chief, Education and Training Core (2010-2017);
 - 1. Health Services Research Post-Doc Fellowship Director; 2007-2022
 - 2. Big Data Scientist Training Enhancement Program Fellowship Director; 2017-2022
 - b. Coordinating Center for the International VA Quality Scholars Program: Interprofessional, post-doctoral training program developing 50-60 physician and doctoral-trained health professionals in health care improvement across 10 sites in North America. Program originated in 1999
 - i. Senior Advisor, 2020-2023
 - ii. Director, 2014-2019 (led competitive grant application to move coordinating center to the Houston VA in 2014)
 - c. Veterans Integrated Service Network 16 SWIFT Program (Systems Engineering and Redesign program)
 - i. Chief Implementation Science Officer (4/1/11 – 9/30/12)
- D. Other advanced training/experience:
 - 1. Formal Sabbatical leave: none
 - 2. Other specialized training following academic appointment:
 - a. National Institutes of Aging Summer Research Institute, Bethesda, MD, 7/2004
 - b. Team Based Learning Training Conference April 2008, Austin, Texas
 - c. Enhancing Implementation Science in VA Training Conferences
 - a. Selected for Inaugural Conference in Denver, CO, August 2010—week long training conference to develop methods and skills in implementation science.
 - b. Selected as Advanced Implementation Faculty participant at 2nd National Implementation Conference in Phoenix, Az, September 2011.
 - c. Field Site leader, Enhancing Implementation Science Novice Program, Houston site, May-July 2012.
 - d. Value-Based Measurement for Health Care Delivery Short Course, Harvard Business School program by Michael Porter and Robert Kaplan. April 2014.
- E. Other information
 - 1. Honors or Awards:
 - a. Phi Beta Kappa, University of Texas, Austin, Texas, 1994
 - b. American Medical Student Association State Health Policy Fellow, Austin, TX, 1995
 - c. Robert Wood Johnson Clinical Scholar, Yale University, New Haven, CT, 2002-2004
 - d. VA Clinical Scholar, Connecticut VA, West Haven, CT, 2002-2004
 - e. National Institute of Aging, Young Investigators Summer Research Institute, 2004
 - i. *N.B. This is NIA's premier invited training program for early career researchers*
 - f. TEAM Award at Houston VAMC for ALLHAT Implementation Project, 2004
 - g. National Institute of Aging & American Geriatrics Society, Conference on Co-morbidity in Aging, travel grant recipient, March 2005.
 - h. New Investigator Award, American Geriatrics Society, 2006
 - i. *N.B. This is the Society's highest research award for junior members.*

- i. Designated as a top reviewer for *Annals of Internal Medicine*, 2006
 - j. Hartford Geriatrics Health Outcomes Scholar, 2006
 - i. *N.B. This is the premier early career award in geriatrics outcomes research.*
 - k. National Institute of Aging & American Geriatrics Society, Bedside to Bench Conference: Thinking, Moving, Feeling, Common Causal Pathways, Travel Grant Awardee, September 2007
 - l. Doris Duke Charitable Foundation Clinical Scientist Development Award Recipient, 2008
 - m. Baylor College of Medicine, Fulbright & Jaworski, L.L.P. Faculty Excellence Award, Enduring Educational Materials, December 2011.
 - n. Baylor College of Medicine, Fulbright & Jaworski, L.L.P. Faculty Excellence Award, Educational Leadership, March 2012.
 - o. Named the Director of the Coordinating Center for the international VA Quality Scholars Program, July 2014.
 - p. Expertscape Ranked in *top 0.13% worldwide* among investigators in the area of patient-physician encounter research for his contributions from 2010-2020.
 - q. Expertscape Ranked in *top 0.048% worldwide* among investigators in the area of patient-centered care research for his contributions from 2010-2020.
 - r. Robert J. Luchi, MD, Endowed Chair in Geriatrics, January 2020- January 2022
 - s. Top 2% of scientists most frequently cited worldwide by PLoS Biology, 2021
 - t. Nancy P and Vincent F. Guinee, MD Distinguished Chair in Gerontology, February 2022
 - u. Uzi and Micki Halevy and Carmel Dyer, MD Interprofessional Research Fellowship, January 2024
 - v. Carmel Bitondo Dyer, MD Lecture Series in memory of Sybil Balasco, Endowment PI, awarded September 2024
2. Board Eligibility/Certification:
- a. Texas State Board of Medical Examiners (# K7839), June 1999-current
 - b. Connecticut Department of Public Health (# 040192), 6/2002-6/2004
 - c. Diplomate, American Board of Internal Medicine, November 2001, Certification renewed in April 2022.
 - d. Certificate of Added Qualification in Geriatrics, ABIM, December 2002, Certification renewed December 2022.
3. Other non-academic positions:
- a. Amazing Place advisory committee member (2023 - current)
 - b. Alzheimer's Association Houston Region Board Member (2022 – current)
 - c. John A. Hartford Foundation Practice Change Fellows Program (2013-2016)
 - d. John A. Hartford Foundation Action Networks Member: Patient-Centered Medical Home (2014-2016)
 - e. Staff Physician, Geriatrics Program, Harris County Hospital District, Houston, Texas, 2006 – 2010
 - f. Governing Council Member, Care for Elders Access Network, Harris County, Texas, 2007-2013.
 - g. Staff Physician, Home Based Primary Care, Veterans Hospital, West Haven, Connecticut, October 2002-June 2004.
 - h. Ambulatory Care Clinic Physician, Parkland Memorial Hospital, Dallas, Texas, January 2000-June 2002.

II. Research Information

A. Research Support

CURRENT RESEARCH FUNDING

- 1) Effect of Patient Priorities Care Implementation in Older Veterans with Multiple Morbid Conditions
 - a. Source: Veterans Administration, Health Services Research and Development
 - b. Role: Project PI (MPI)
 - c. Dates of Funding: 6/21-9/25_NCE 12/25

- d. Total Funding: \$1.2 million (total direct funding)
 - e. IIR 20-079 I01 HX003211
- 2) *Priorities Aligned Deprescribing for Persons living with Dementia and their Caregivers*
- a. Source: NIA / UCSF Deprescribing Network
 - b. Role: Pilot project MPI
 - c. Dates of Funding 8/1/22 – 7/31/25_NCE 12/25
 - d. Total Funding: \$120,293
 - e. US Deprescribing Research Network R24AG064025
- 3) *Integrating Veteran-Centered Care for Advanced Liver Disease*
- a. Source: VA HSR&D
 - b. Role: MPI (Kanwal, Asch, Naik)
 - c. Dates of Funding: 9/2023 – 8/2027
 - d. Total Funding: \$1,100,000
 - e. VAHSR: IIR 21-230; I01HX003541
- 4) *Patient Priorities Care: Dissemination and Sustainability*
- a. Source: John A Harford Foundation
 - b. Role: Site PI (Yale PI: Mary Tinetti)
 - c. Dates of funding: 01/01/2023 - 12/31/2025
 - d. Total Funding to SPH: \$202,757.00
 - e. Type of Funding: Foundation grant to Yale University (Third renewal since 2014)
- 5) *Evaluating Telementoring to Initiate a Multidimensional Diabetes Program for Latino(a)s in community clinics: A Randomized Clinical Trial*
- a. Source: National Institute of Diabetes & Digestive and Kidney Diseases
 - b. Role: Co-Investigator/site-PI (PI: Vaughan)
 - c. Dates of Funding: 1/10/2022-12/31/2025
 - d. Total Funding: 16,332.00
 - e. Type of Funding: NIDDK R01
- 6) *Cluster Randomized Trial of Two Implementation Strategies to Disseminate a Successful Antibiotic Stewardship Intervention*
- a. Source: Agency for Healthcare Research and Quality
 - b. Role: Co-Investigator (PI: Barbara Trautner)
 - c. Dates of Funding: 7/1/2022-4/30/2027
 - d. Total Funding: 499,102 (\$25,580 to SPH)
 - e. Type of Funding: AHRQ R18HS028776-01
- 7) *Improving Adult Immunization Rates for Covid-19, Immunization, and Routine Adult Vaccination through partnerships with medical subspecialty professionals*
- a. Source: American Geriatrics Society / CDC
 - b. Role: Site PI (PI: AGS director Nancy Lundenberg)
 - c. Dates of Funding: 3/23-10/26
 - d. Total Funding: 727,272 (200,000 to UTSPH)
- 8) *Roybal Center for Elder Mistreatment Intervention Research*
- a. Source: NIA/P30
 - b. Role: Co-I (MPI, Pickering and Cannell)
 - c. Dates of Funding: 8/1/24-7/30/2029
 - d. Total Funding: \$ 1,053,000 annually
 - e. Type of Funding: P30 Roybal Center

- 9) Informatics-enhanced Social Networks and Affiliation Processes (ISNAP) to Promote Risk Reduction and Early Diagnosis of Alzheimer's and Related Dementias
 - a. Source: NIH/R01
 - b. Role: Co-I (MPI, Saheti)
 - c. Dates of Funding: 7/1/24-6/30/2029
 - d. Total Funding: \$ 2,278,453 annually
 - e. Type of Funding: R01

Active Mentor Grants

- 10) *GACA: Leveraging resources and expertise to build Age-Friendly Health Systems to improve delirium and dementia care.*
 - a. Source: HRSA
 - b. Role: Primary Mentor (PI: Rachel Jantea)
 - c. Dates of Funding: 7/23-6/27
 - d. Total funding: \$735,376.00
 - e. Type of funding: Geriatrics Academic Career Award (CDA)
- 11) *Hospital GamePlan4Care: A Web-Based Delivery System for Dementia Caregiver Support*
 - a. Source: VA HSRD and NIA
 - b. Role: Mentoring Team (PI: Molly Horstman)
 - c. Dates of Funding 9/2021 – 8/2026
 - d. Total Funding: \$265,925 per year
 - e. Type of Funding: 1K2HX003163
- 12) Improving Outcome of Older Adults with Psychosocial Vulnerability Undergoing Major Surgery
 - a. Source: NIA K76
 - b. Role: Primary Mentor (PI: Victoria Chang)
 - c. Dates of Funding: 3/1/24-4/30/2025 (NCE period)
 - d. Total Funding: \$ 200,988.00
 - e. Type of Funding: Beeson CDA
- 13) Patient Priorities Survivorship Care for Older Women with Breast Cancer
 - a. Source: UTHH/CTSA
 - b. Role: Primary Mentor (PI: Dana Giza)
 - c. Dates of Funding: 7/1/24-6/30/26
 - d. Total Funding: \$125,000
 - e. Type of Funding: NIH K12 Career Development Award
- 14) Patient Priorities Survivorship Care for Older Women with Breast Cancer
 - a. Source: NIH/NIA
 - b. Role: Primary Mentor (PI: Dana Giza)
 - c. Dates of Funding: 7/1/24-6/30/26
 - d. Total Funding: \$200,000
 - e. Type of Funding: NIA R03 GEMSTAR pilot

Pending

- Before the Step: Hesitation and Smoothness as Early Markers of Balance Decline
- a. Source: National Institute on Aging
 - b. Role: Co-I/ Site-PI (Gu Eon Kang: PI)
 - c. Dates of Funding: 09/1/26-8/31/2031
 - d. Total Funding: \$913,573 total directs UTH site

- e. Type of Funding: NIH R01

Evaluating the Effectiveness of a Community Health-Worker Led Diabetes Model for Low Income Older Adults: A RCT

- a. Source: National Institute on Aging
- b. Role: Co-I/ Site-PI (Elizabeth Vaughan: PI)
- c. Dates of Funding: 05/1/26-4/30/2031
- d. Total Funding: \$176,046 total directs UH site
- e. Type of Funding: NIH R01

University of Texas Health Houston Pepper Center for Social Adversity and Aging Science

- a. Source: National Institute on Aging
- b. Role: MPI, Corresponding PI
- c. Dates of Funding: 7/1/26-6/30/2031
- d. Total Funding: \$1,380,575.00
- e. Type of Funding: OAIC P30

Patient Priorities Care (PPC) System: Community Based, Person-centered approach to care

- a. Source: CVS Health Foundation/UT Foundation
- b. Role: PI
- c. Dates of Funding: 12/1/24-11/30/2029
- d. Total Funding: \$1,000,000

COMPLETED FUNDING

- 1) *Southeast Texas Geriatric Workforce Enhancement Program (SETx-GWEP)*
 - a. Health Resources and Services Administration (HRSA)
 - b. Role: Program Director
 - c. Funding dates: 7/1/19-6/30/24 NCE 4/1/25
 - d. \$750,000/year x 5 years = \$3.75m total
 - e. HRSA U0119-008
- 2) *A Prescription for Healthy Living*
 - a. Source: Harris County Hospital District
 - b. Role: Co-Investigator (PI: Sharma)
 - c. Dates of Funding: 12/15/2021 – 2/16/2025
 - d. Total Funding: \$511,809
- 3) *Using Large Electronic Health Records and Advanced Analytics to Develop Predictive Frailty Trajectories in Patients with Heart Failure*
 - a. Source: NIH/NHLBI
 - b. Role: Primary Mentor (PI: Javad Razjouyan)
 - c. Dates of Funding: 6/2021 -5/2025
 - d. Type of Funding: NIH K25 HL152006
- 4) *Embedded Clinical Trial of Patient Priorities Care Among Persons Living with MCI and Dementia*
 - a. Source: NIA Collaboratory U54 pilot studies
 - b. Role: Pilot project Consultant (Indiana University Pilot PI: Jennifer Carnahan)
 - c. Dates of Funding: 8/22-6/24
 - d. Total funding: \$31,873 (pilot funding from NIA Collaboratory U54)
- 5) *PCORI Health Systems Implementation Initiative Capacity Building*
 - a. Source: Harris Health/ PCORI
 - b. Role: Co-Investigator (PI: Chetan Battacharya)
 - c. Dates of Funding: 7/1/2023-12/30/2024

- d. Total Funding: 218,928
- e. Type of Funding: PCORI HSII 0081433
- 6) Patient Priorities Care for Hispanics with Dementia
 - a. Source: NIA Collaboratory U54 pilot studies
 - b. Role: Pilot project PI (Brown University U54 PI: Vincent Mor)
 - c. Dates of Funding: 5/21-4/23
 - d. Total funding: \$54,545 (pilot funding from NIA Collaboratory U54)
- 7) Supporting Age-Friendly Health Systems: Implementing and disseminating person-driven outcome measures
 - a. Source: John A. Hartford Foundation / National Committee for Quality Assurance (NCQA)
 - b. Role: Site PI/Co-I
 - c. Dates of Funding: 6/29/2021 – 3/31/2024
 - d. Total Funding: \$130,000 total; \$30,000 in year 1
- 8) *Improving Care of Persons with Complex Health Conditions*
 - e. Source: John A Hartford Foundation
 - f. Role: Co-Investigator/Site PI (PI: Tinetti)
 - g. Dates of Funding: 11/1/18 – 10/31/22 (renewal grant from 1/1/14)
 - h. Total Funding: \$1,615,983
 - i. Type of Funding: Hartford Priority [Prior grant \$3,889,741:(sub-award \$108,806)]
- 9) *ECHO National Nursing Home COVID-19 Action Network*
 - j. Source: Agency for Healthcare Research and Quality (AHRQ) / Univ New Mexico
 - k. Role: Site PI
 - l. Dates of Funding: 11/1/2020 – 7/1/2022
 - m. Total Funding: \$360,000 total; \$120,000 in year 1
- 10) *VA Quality Scholar Program Coordinating Center*
 - a. Source: VA Office of Academic Affiliations 3QCC2019
 - b. Role: Program Senior Advisor (1/2020-current)
 - c. Dates of Funding: 7/1/14 – 9/1/22 (served as director for original grant 2014 and renewal in 9/2018)
 - d. Total Funding: \$500,000 total directs annually
 - e. Type of Funding: Program evaluation and coordination of curriculum and placement for national VA Quality Scholars Program
- 11) *VA Advanced Fellowships Program in Health Services Research (MD and PhD Post-doctoral Fellowships Program)*
 - a. Sources: VA Office of Academic Affiliations and Veterans Affairs HSR&D Service
 - b. Role: Program Director (2008-2022)
 - c. Dates of Funding: 10/1/08 - 9/31/26 (competitively renewed in 2/2015 and 10/2021 as director)
 - d. Funding for education and training core: \$304,000 salary stipends & training support.
 - e. Type of Funding: Training Grant Funding from VA Office of Academic Affiliations linked to HSR&D Center of Innovation renewal.
- 12) *Michael E DeBakey VA Medical Center Training Program in Big Data Scientist Training Enhancement Program (MEDVAMC BD-STEP)*
 - a. Sources: National Cancer Institute and VA Office of Academic Affiliations
 - b. Role: Program Director (2015-2022)
 - c. Dates of Funding: 7/1/15-9/30/24 (competitively renewed in 2018 as PD)
 - d. Funding for education and training core: \$100,000 salary stipends & support annually.
 - e. Type of Funding: Big Data Scientist Training Enhancement Program (joint NCI/VA initiative)
- 13) *Health Services Research and Development Center for Innovation in Quality, Effectiveness, and Safety (IQuEST) at the Houston Veterans Affairs Medical Center (established 1990)*

- a. Source: Department of Veterans Affairs Health Services Research and Development Service (CIN 13-413)
 - b. Role: Implementation Science and Innovation Program Chief (2018- 2022); Education and Training Core leader 2010-2017 (Laura Petersen Center PI)
 - c. Dates of Funding: 10/1/13-9/1/24 (competitively renewed since 1990)
 - d. Total Funding: annual core allocation from VA Headquarters, excluding funds from project grants and contracts, \$1.21 million per year direct costs in FY 2010.
 - e. Type of Funding: HSR&D Center of Innovation Grant Funding.
- 14) *Patient Priorities Care Partnered Mentorship Program*
- n. Source: Veterans Administration, Geriatrics and Extended Care Central Office
 - o. Role: Project PI
 - p. Dates of Funding: 10/19-9/20
 - q. Total Funding: \$125,000
 - r. Type of Funding: GEC funding for dissemination of PPC to partner sites
- 15) *Patient Centered Care for Older Adults with Advanced Liver Disease.*
- a. Source: Veterans Administration, Health Services Research and Development IIR
 - b. Role: Multiple PI (Kanwal MPI)
 - c. Dates of Funding: 5/18-4/21
 - d. Total Funding: \$980,000
 - e. Type of Funding: VA HSR&D IIR 16-075 (eRA: I01 HX-002204-01)
- 16) *Health Professions Education Evaluation and Research Fellowship Program*
- a. Source: VA Office of Academic Affiliations
 - b. Role: Program Mentor (Godwin, PD)
 - c. Dates of Funding: 6/17 – 9/25
 - d. Total Funding: \$185,000
 - e. Type of Funding: Advanced Fellowships funding tied to VAQS Coordinating Center
- 17) *An Innovative Platform for Objective Monitoring of Instrumental Activities of Daily Living*
- s. NIH NIA STTR Fast Track
 - t. Co-I (B. Najafi principal investigator)
 - u. 9/2018 – 8/2021
 - v. \$1,200,000 subaward from Biosensics LLC
 - w. R42AG060853
- 18) *Leading Healthcare Improvement: Leadership Training for Applying Improvement Strategies, Training Center Hub*
- a. Source: VA Quality Enhancement Research Initiative (QUERI)
 - b. Role: Co-Investigator (PI: Godwin)
 - c. Dates of funding: 6/1/2019-5/30/22
 - d. Total Funding: \$150,000
 - e. Granting Mechanism: Grant # QIS 18-201
- 19) *Covid Telemedicine Supplement to the SETx-GWEP*
- a. Health Resources and Services Administration (HRSA)
 - b. Role: Program Director
 - c. Funding dates: 5/1/20-4/30/21
 - d. \$90,625
 - e. HRSA T1MHP39081
- 20) *Less is More: Improving Antibiotic Stewardship For Asymptomatic Bacteriuria*
- a. Source: Veterans Administration, Health Services Research and Development IIR
 - b. Role: Co-Investigator (PI: Barbara Trautner)
 - c. Dates of Funding: 3/1/17-2/28/20

- d. Total Funding:\$1,098,817
- e. Type of Funding: Project Grant VA HSR&D IIR HX002171.

21) *Patient Priorities Care Intervention for Older Veterans with Dementia*

- a. Source: Southcentral Mental Illness Research, Education, Clinical Center (MIRECC)
- b. Role: PI
- c. Dates of Funding 12/1/2018- NCE 9/30/2020
- d. Total Funding: \$55,000
- e. Type of Funding: MIRECC Pilot Funding

22) *Integrating Patient Priorities Care and Social Work Case Management*

- a. Source: Veterans Administration, Office of Rural Health
- b. Role: Project PI
- c. Dates of Funding: 10/17-9/19
- d. Total Funding: \$265,000
- e. Type of Funding: ORH funding to Office of Social Work Services

23) *Methods Training in Patient-Centered Cancer Outcomes Research*

- a. Source: Agency for Healthcare Research and Quality
- b. Role: Consultant (Suarez-Almazor PI)
- c. Dates of Funding: 6/1/14 – 5/31/19
- d. Total Funding: \$457,769 current year
- e. Type of Funding: research enhancement training award in patient-centered outcomes research (R25HS023214)

24) *Leading Healthcare Improvement: Leadership Training for Applying Improvement Strategies, start-up funding*

- a. Source: VA Quality Enhancement Research Initiative (QUERI)
- b. Role: Co-Investigator (PI: Godwin)
- c. Dates of funding: 6/1/2018-9/31/19
- d. Total Funding: \$81,275
- e. Granting Mechanism: Grant # QIS 18-201

25) *Patient Priorities Care Pilot Study*

- a. Source: Veterans Administration, Geriatrics and Extended Care Central Office
- b. Role: Project PI
- c. Dates of Funding: 10/17-9/19
- d. Total Funding: \$100,000
- e. Type of Funding: GEC funding for dissemination of prior T21 projects

26) *Baylor Primary Care Fellowship Program*

- a. Source: National Research Service Award (NRSA)
- b. Role: Program Faculty & Mentor (Zoorob PD)
- c. Dates of Funding: 7/1/11 – 6/30/19 (renewed 2016)
- d. Total Funding: \$305,755
- e. Type of Funding: Post-doctoral fellowship (MD and PhD) for primary medical care development (T32) T32HP10031

27) *Optimizing Patient-Initiated Post-Discharge Care for Patients with Heart Failure*

- a. Source: American Heart Association Mentored Clinical & Population Research
- b. Role: Mentor (Horstman: PI)
- c. Dates of Funding: 1/17-12/18_NCE 9/19
- d. Total Funding: \$150,000
- e. Type of Funding: American Heart Association

28) *Point-of-care health literacy and activation information to improve diabetes care*

- a. Source: Veterans Administration, Health Services Research and Development IIR
 - b. Role: Co-Principal Investigator (L. Woodard: PI)
 - c. Dates of Funding: 3/14-2/18 NCE 10/18
 - d. Total Funding: \$1,094,800
 - e. Type of Funding: Grant VA Program Project Grant (CREATE) Study CRE 12-426
- 29) *Behavioral Activation Therapy for Rural Veterans with Diabetes and Depression*
- a. Source: Veterans Administration, Health Services Research and Development IIR
 - b. Role: Multiple Principal Investigators (with J. Cully: MPI)
 - c. Dates of Funding: 4/1/12-3/31/16 NCE 9/30/16
 - d. Total Funding: \$1,041,000
 - e. Type of Funding: VA HSR&D IIR 10-135
- 30) *Implementing e-consults for high-risk geriatric patients within MEDVAMC patient-centered medical homes*
- a. Source: John A Hartford Foundation and Gerontological Society of America
 - b. Role: Principal Investigator
 - c. Dates of Funding: 4/15-3/16 NCE 10/16
 - d. Total Funding: \$10,000
 - e. Type of Funding: Hartford Change Agents Initiative Patient-Centered Medical Home Project Funding
- 31) *Improving Care of Persons with Complex Health Needs*
- a. Source: John A Hartford Foundation and PCORI
 - b. Role: Consultant (MPI: Mary Tinetti and Carolyn Blaum)
 - c. Dates of funding: 1/14-6/30/15
 - d. Type of Funding: Grant #2013-0193 Hartford to Yale
 - e. Type of Funding: Contract PCORI to NYUMC
- 32) *Leading Healthcare Improvement: Leadership Training for Applying Improvement Strategies*
- a. Funded by: VA Quality Enhancement Research Initiative (QUERI)
 - b. Role: Co- Investigator
 - c. Dates of funding: 6/1/2018-9/30/18
 - d. Total Funding: \$56,275
 - e. Granting Mechanism: Grant # QIS 18-201
- 33) *A Coordinated Approach to HSR&D Fellowships Training*
- a. Source: VA HSR&D Service Line
 - b. Role: Project Co-Director (Hysong, PD)
 - c. Dates of Funding: 1/1/15 – 12/1/17
 - d. Total Funding: \$229,000 current year
 - e. Type of Funding: Program evaluation fellows and curriculum for national VA HSR&D postdoctoral fellowship programs (FOP 14-436)
- 34) *Utilization of Mobile Technology to Improve Surgical Outcomes*
- a. Source: Gordon and Better Moore Foundation
 - b. Role: Mentor (PI: James Suliburk)
 - c. Dates of Funding: 12/1/2014 – 12/1/2017
 - d. Direct Cost: \$449,178, Indirect Cost: \$56,147
 - e. Grant: Career Development award in patient and family engagement
- 35) *Care for Women Veterans with Hepatitis C Virus Infection*
- a. Source: Veterans Administration, Health Services Research and Development IIR
 - b. Role: Co-Investigator (PI: Fasiha Kanwal)
 - c. Dates of Funding: 3/1/14-2/28/17
 - d. Total Funding: \$660,000

- e. Type of Funding: Project Grant VA HSR&D IIR 13-059.
- 36) *Chronic Disease and Risk Management*
- a. Source: Health Resources & Services Administration (HRSA)
 - b. Role: Consultant (Fasser PI)
 - c. Dates of Funding: 8/1/12 – 7/31/17
 - d. Total Funding: \$178,583 current year
 - e. Type of Funding: Program Development Grant to Training Allied Health Professions in Chronic Illness Management (5D57 HP24681)
- 37) *VA Quality Scholars National Practicum to Bring Veterans' Voices to Choosing Wisely Conversations*
- a. Source: QUERI RISOME grant (RRP 15-031)
 - b. Role: Principal Investigator
 - c. Dates of Funding: 3/1/15 – 2/16
 - d. Total Funding: \$75,000 (Funding approved then QUERI program was re-organized)
 - e. Type of Funding: VA QUERI
- 38) *"Linking Clinical Interaction and Coordination to Clinical Performance in VA PACT"*
- a. Source: Veterans Administration, Health Services Research and Development IIR
 - b. Role: Co-Investigator (PI: Sylvia Hysong)
 - c. Dates of Funding: 10/1/13-9/30/16
 - d. Total Funding: \$1,050,000
 - e. Type of Funding: Project Grant VA HSR&D IIR 12-383.
- 39) *Formative Evaluation of Veteran-Centered Post-Surgical Discharge Intervention*
- a. Source: QUERI Rapid Response Proposals (RRP 12-532)
 - b. Role: Principal Investigator
 - c. Dates of Funding: 3/1/14- 2/28/15
 - d. Total Funding: \$98,400
 - e. Type of Funding: VA QUERI Grant: Rapid Response Project
- 40) *"Attaining Optimal Non-HDL-Cholesterol Levels to Improve Cardiac Outcomes"*
- a. Source: Veterans Administration, Health Services Research and Development, CDA Program
 - b. Role: Secondary Mentor (PI: Salim Virani)
 - c. Dates of Funding: 07/10 – 6/15
 - d. Total Funding: \$1,480,183
 - e. Type of Funding: Career Development Award, HSR&D CDA 2
- 41) *Research Training in Gastroenterology*
- a. Source: NIH NIDDK
 - b. Role: Program Faculty/ Mentor (El-Serag PI)
 - c. Dates: 4/10-3/15 (renewal submitted)
 - d. Total Funding: \$650,000
 - e. Type of Funding: NIH T32DK083266
- 42) *Texas Consortium Geriatrics Education Center*
- a. Source: Health Resources & Services Administration (HRSA)
 - b. Role: Associate Director (Roush PI)
 - c. Dates of Funding: 7/1/10 – 6/2/15
 - d. Total Funding: \$414,445/yr. \$2,072,222 total
 - e. Type of Funding: Geriatrics Education Centers\
- 43) *Postoperative Transitional and Health-Related Quality of Life Outcomes in Elderly Patients with Colorectal Cancer*
- a. Source: American Society for Clinical Oncology Foundation

- b. Role: Research Mentor for Daniel Anaya, PI
 - c. Dates of Funding: 7/2011-6/2014 NCE until 9/14
 - d. Total Funding: \$190,000
 - e. Type of Funding: Conquer Cancer Foundation (ASCO) Career Development Award
- 44) *Cognitive Behavioral Therapy in Primary Care: Treating the Medically Ill*
- a. Source: Veterans Administration Health Services Research and Development IIR
 - b. Role: Co-Investigator (with J. Cully: PI)
 - c. Dates of funding: 10/10-9/14
 - d. Total Funding: \$1,100,000
 - e. Type of Funding: VA HSR&D IIR 09-088
- 45) *Development of a Shared Decision Making Aid for Hepatitis C Treatment*
- a. Source: Health Services Research & Development, RRP 12-194
 - b. Role: Co-Investigator (Kanwal)
 - c. Dates of Funding: 1/13 - 12/13
 - d. Total Funding: \$99,585
 - e. Type of Funding: QUERI Grant: Rapid Response Project
- 46) *"Comparative Effectiveness of Screening and Surveillance Endoscopy"*
- a. Source: National Institutes of Health
 - b. Role: Co-Investigator (El-Serag, PI)
 - c. Dates of Funding: 9/1/10 – 8/31/13
 - d. Total Funding: \$1,956,178
 - e. Type of Funding: RC4: Recovery Act Limited Competition: Comparative Effectiveness Research on Upper Endoscopy in Gastroesophageal Reflux Disease: RC4CA155844-01
- 47) *Guideline Implementation to Decrease Inappropriate Bacteriuria Treatment"*
- a. Source: Veterans Administration, Health Services Research and Development IIR,
 - b. Role: Co-Investigator (PI: Barbara Trautner)
 - c. Dates of Funding: 01/10 – 12/13
 - d. Total Funding: \$995,376
 - e. Type of Funding: Project Grant VA HSR&D I01 HX000139 IIR09-104
- 48) Veterans Integrated System Network 16 Systems Engineering and Redesign Program
- a. Source: VA VISN 16 network funding
 - b. Role: Chief Implementation Science Officer (Berger PD)
 - c. Dates of Funding: 04/11 – 09/12
 - d. Total Funding: \$3,500,000
 - e. Type of Funding: Operations funding mirroring the Veterans Engineering Resources Cores (VERC)
- 49) *"The Veterans Cancer Rehabilitation Study"*
- a. Source: Veterans Administration, Rehabilitation Research and Development IIR,
 - b. Role: Co-Principal Investigator, Houston site PI (PI: Jennifer Moye, PhD)
 - c. Dates of Funding: 10/09 – 09/12 (No Cost Extension 3/13)
 - d. Total Funding: \$656,800
 - e. Type of Funding: Project Grant VA RR&D I01 RX000104
- 50) *"Complex Antithrombotic Therapy in Older Veterans: Patient Preference and GI Risk"*
- a. Source: Veterans Administration, Health Services Research and Development IIR,
 - b. Role: Co-Investigator (PI: Neena Abraham)
 - c. Dates of Funding: 07/09 – 06/12
 - d. Total Funding: \$462,100
 - e. Type of Funding: Grant VA HSRD IIR 08-028

- 51) *"Preventing Elder Investment Fraud: A Baylor College of Medicine Project to Safeguard Vulnerable Older Adults."*
- a. Source: Investors Protection Trust
 - b. Role: Co-Principal Investigator (Robert Roush, PI)
 - c. Dates of Funding: 03/08 - 06/12 (competitively renewed)
 - d. Total Funding: \$199,887; competitive renewal: \$120,000
 - e. Type of Funding: Foundation Grant
- 52) Association Between Patient Preferences and Quality of VA Chronic Illness Care
- a. Source: Veterans Administration, Health Services Research and Development
 - b. Role: Co-Investigator (Woodard, PI)
 - c. Dates of Funding: 5/1/10-4/30/11
 - d. Total Funding: \$100,000
 - e. Type of Funding: VA HSR&D Pilot Study
- 53) *"Behavioral Activation Therapy for Rural Veterans with Diabetes and Depression—Pilot Study"*
- a. Source: Veterans Administration, South Central Mental Illness Research, Education, Clinical Center
 - b. Role: Principal Investigator
 - c. Dates of Funding: 10/1/10 – 8/31/11
 - d. Total Funding: \$58,850
 - e. Type of Funding: Pilot Research Projects Program
- 54) *"Goal-Setting for Older Persons with Multiple Morbid Conditions"*
- a. Source: NIH K23 Patient-Oriented Mentored Career Development Award NIA
 - b. Dates of Funding: Principal Investigator
 - c. Dates of Funding: 09/06 – 06/11 (no cost extension until 1/12)
 - d. Total Funding: \$680,000
 - e. Type of Funding: Career Development Award Grant 5K23AG027144
- 55) *"Controlled Trial of Goal-Setting for Diabetes Control in Minority Communities"*
- a. Source: Doris Duke Charitable Foundation
 - b. Role: Principal Investigator
 - c. Dates of Funding: 09/08 – 08/11 (no cost extension until 7/12)
 - d. Total Funding: \$425,000
 - e. Type of Funding: Clinical Scientist Development Award Grant
- 56) *"Patient Awareness and Consumer Education Research Center (PACE)"*
- a. Source: Agency for Health Care Research and Quality (AHRQ), 7U18HS016093
 - b. Role: Core demonstration study #2, PI), (Overall Center PI: Maria Suarez-Almazor)
 - c. Dates of Funding: 04/06 – 03/11
 - d. Total Funding: \$2,665,694
 - e. Type of Funding: Program/Project Grant (The Centers for Education and Research on Therapeutics [CERTS])
- 57) *John M. Eisenberg Center for Clinical Decisions and Communication Sciences*
- a. Source: Agency for Healthcare Research and Quality
 - b. Role: Consultant, Health Policy and Communications Cores (PI M. Fordis)
 - c. Dates of Funding: 9/22/08-10/1/10
 - d. Total Funding: \$17,385,000
 - e. Type of Funding: Contract for Center Grant
- 58) *"Capacity Assessment and Treatment Model"*
- a. Source: Fellowship Award for Effective Leadership to Improve Care to Older Adults, The Atlantic Philanthropies and The John Hartford Foundation [Practice Change Fellows Program]

- b. Role: Primary Mentor for Tziona Regev, LMSW (PI)
 - c. Dates of Funding: 09/08 – 08/10
 - d. Total Funding: \$90,000
 - e. Type of Funding: Practice Change Fellows (Career Development Award) Program Grant
- 59) *"Formative Goal Development in Complex Older Veterans with Colorectal Cancer"*
- a. Source: Houston Center for Quality of Care and Utilization Studies
 - b. Role: Principal Investigator
 - c. Dates of Funding: 01/09 – 09/09
 - d. Total Funding: \$10,000
 - e. Type of Funding: Grant (Locally Funded Pilot)
- 60) *"The Role of Co-morbidity and Frailty in Older Adults Diagnosed with Colorectal Carcinoma"*
- a. Source: Dan Duncan Cancer Center Population Sciences Pilot Award,
 - b. Role: Principal Investigator
 - c. Dates of Funding: 01/08 – 6/09
 - d. Total funding: \$60,000
 - e. Type of Funding: Small Projects Grant
- 61) *"Shared decision-making for NSAID and cardioprotective drug prescription among older adults"*
- a. Source: Research Scholar Award in Geriatric Gastroenterology, American Gastroenterological Association and T. Franklin Williams Scholar Program in Geriatrics
 - b. Role: Secondary (Content) Mentor (PI: Neena Abraham)
 - c. Dates of Funding: 07/07 – 06/09
 - d. Total Funding: \$230,000
 - e. Type of Funding: Career Development Award
- 62) *"Goal-Setting for Older Adults with Multiple Morbidities"*
- a. Source: Hartford Geriatrics Health Outcomes Research Career Development Award
 - b. Role: Principal Investigator
 - c. Dates of funding: 7/06 – 6/08 [held 9/1/06] cannot be held concurrently with NIH K award
 - d. Total funding: \$130,000
 - e. Type of funding: Career Development Award Grant (Hartford Foundation & American Geriatrics Society)
- 63) *"Patient and Physician Preferences for High-Risk NSAID Prescription"*
- a. Source: American College of Gastroenterology Clinical Research Awards
 - b. Role: Co-investigator (PI: Neena Abraham)
 - c. Dates of funding: 07/07 – 06/08
 - d. Total funding: \$35,000
 - e. Type of funding: Grant
- 64) *"Exploring Origins of Patient Post-Encounter Perceptions"*
- a. Source: AHRQ Health Literacy RFA, R03 HS-015741
 - b. Role: Co-investigator, site PI (PI: PA Kelly)
 - c. Dates of funding: 10/06 – 09/08
 - d. Total Funding: \$100,000
 - e. Type of funding: Small Project Grant
- 65) *"Expanding the Concept and Assessment of Autonomy to Meet the Challenges of Elder Self Neglect"*
- a. Source: Greenwall Foundation, Bioethics Small Grants
 - b. Role: Principal Investigator
 - c. Dates of funding: 01/07 – 12/07 (no cost extension until June 30, 2008)
 - d. Total funding: \$44,198
 - e. Type of Funding: Foundation Small Project Grant

- 66) *"Consortium for Research in Elder Self-Neglect"*
 - a. Source: Roadmap Initiative on interdisciplinary exploratory research centers, NIH, 20-RR020626
 - b. Role: Co-Investigator, (PI: Carmel Dyer)
 - c. Dates of funding: 9/1/04 – 8/31/07
 - d. Total funding: \$1,693,366
 - e. Type of funding: NIH P20 Grant
- 67) *"Understanding Hypertension Control Goals Among Older Veterans with Diabetes"*
 - a. Source: HSR&D field program - Locally Funded Project LFP-1104-33-080
 - b. Role: Principal Investigator
 - c. Dates of funding: 2/1/05 - 10/1/05
 - d. Total funding: \$12,500
 - e. Type of funding: Pilot Project Grant
- 68) *"Implementation of ALLHAT Results in VHA."*
 - a. Source: Veterans Health Administration Health Services Research and Development
 - b. Role: Co-Investigator (PI C. Ashton)
 - c. Dates of funding: 1/1/04 - 6/15/04
 - d. Total funding: \$50,000
 - e. Type of funding: Grant (VISN/HSR&D Implementation Collaboration Planning)
- 69) *"Yale Center to Study Enhancing Goal Attainment Among Older Persons with Serious Illness"*
 - a. Source: RAND/Hartford Foundations, Building interdisciplinary geriatric health care research centers
 - b. Role: Co-Investigator (PI: Sidney Bogardus)
 - c. Dates of funding: 7/1/02 – 6/30/04
 - d. Total funding: \$200,000
 - e. Type of funding: Foundation Grant
- 70) *"Understanding Treatment Goals and Expectations for Long Term Enteral Tube Feeding"*
 - a. Source: Yale Clinical Scholars Program Pilot Grants
 - b. Role: Principal Investigator
 - c. Dates of funding: 7/1/03 - 6/30/04
 - d. Total funding: \$3,500
 - e. Type of funding: Local pilot funding

B. National Scientific Participation:

- 1. Journal Editorial boards:
 - a. Editorial Board Member:
 - i. *Circulation: Cardiovascular Quality and Outcomes*. 2013-2016.
 - ii. *Journal of the American Geriatrics Society*. 2018-current
 - b. Associate Editor:
 - i. *Medical Encounter*, Ethics Section Editor 2006-2012
 - ii. *Clinical Gerontology*. 2016-2017
 - iii. *Journal of the American Geriatrics Society*. 2022 - current
 - c. Ad-hoc Journal Reviewer:
 - a. *Annals of Internal Medicine*, 2006, 2010, 2011, 2012 (3)
 - b. *Archives / JAMA Internal Medicine*, 2011, 2012 (3), 2013, 2014, 2016-2022
 - c. *Journal of General Internal Medicine*, 2012 (2)
 - d. *Journal of the American Board of Family Medicine*, 2010, 2013
 - e. *BMJ open*, 2012, 2016, 2020
 - f. *Journal of Investigative Medicine*, 2010
 - g. *Journal of the American Geriatrics Society*, 2003-2005, 2007(2), 2015-2020
 - h. *Canadian Journal on Aging*, 2004

- i. *Journals of Gerontology, Medical Science*, 2005
- j. *Journal of Geriatrics & Aging*, 2006
- k. *Gerontologist*, 2009
- l. *Gerontology*, 2009
- m. *Journal of Geriatric Oncology*, 2010, 2011, 2013, 2014, 2017
- n. *Circulation*, 2008, 2009, 2012(2), 2013
- o. *Circulation: Cardiovascular Quality and Outcomes*, 2010, 2014, 2015, 2020
- p. *American Journal of Hypertension*, 2009
- q. *Diabetes Care*, 2012 (2), 2013, 2014, 2016
- r. *Diabetes, Metabolic Syndrome and Obesity*, 2008
- s. *BMC Gastroenterology*, 2010
- t. *Clinical Gastroenterology and Hepatology*, 2014(2), 2015, 2016, 2018
- u. *American Journal of Managed Care*, 2008
- v. *Hospital Practice*, 2011
- w. *Implementation Science*, 2009
- x. *Applied Health Economics and Health Policy*, 2009
- y. *American Journal of Bioethics*, 2009
- z. *Journal of Medical Ethics*, 2011
- aa. *Health Education Research*, 2011
- bb. *Health Expectations*, 2012, 2013
- cc. *Journal of Medical Internet Research*, 2013
- dd. *Medical Education*, 2012
- ee. *Psychology and Health*, 2008

2. Review Panels, etc.:

- a. Grant Reviewer: Agency for Healthcare Research Quality (AHRQ): HealthCare Research Training (HCRT) October 2015 – July 2018
- b. Grant Reviewer: VA HSR&D Standing Review Board (SMRB): Committee B
 - a. Ad-hoc member, Summer 2013, Fall 2014, Fall 2015
- c. Grant Reviewer: Patient-Centered Outcomes Research Institute (PCORI):
 - a. Ad hoc reviewer, ZRG1 BDCN-M 70 R, RFA No:PI-12-001/PCORI 11, 2/22/12
 - b. Standing Review Panel (Dissemination and Communication Portfolio): 2013 - 2014.
- d. American Geriatrics Society National Meeting review panel--Models of Geriatrics Care Scientific Abstracts: 2006-2012
- e. Grant Reviewer, Baylor College of Medicine CTSA pilot funds, December 2009.
- f. Grant Reviewer, Michael E DeBakey VA Research Service Line Pilot Funds, November 2011.
- g. Invited ad-hoc Grant Reviewer for Kingdom of Aden Health Fund, June 2012. Invitation based on scientific expertise.
- h. Medicine 2.0 Congress. Abstract reviewer for 2012 conference on Social Media, Mobile Apps, and Internet/Web 2.0 in Health, Medicine, and Biomedical Research.
- i. Invited Peer Reviewer, "The Implementation of patient decision support interventions into routine clinical practice: a systematic review." Part of International Patient Decision Aides Standards (IPDAS) Collaboration special supplement 2013 in BMC medical informatics and decision making.

3. Professional Society

- a. House of Delegates Representative (medical school rep), Texas Medical Association, 1995-1996
- b. Member, American Geriatric Society, 2001-present
 - a. Fellows-in-training rep, Ethics Committee, American Geriatric Society, 2002-2004
 - b. Faculty member, Ethics Committee, 3 terms served: 2007-2016
 - c. Junior Research Faculty Development Steering Committee, 2007-2012
 - d. Cancer and Aging, Special Interest Group, 2008-2015
 - e. National Annual Meeting Program Steering Committee, 2016-current
 - f. National Meeting Program Chair, May 3-6, 2022 Long Beach, CA

- c. Member, Gerontological Society of America, 2007-2009, 2011-2015
- d. Member, American Academy of Communication in Health Care, 2009-2012
- e. Member, Association of Specialty Professors (ASP), 2012-present

4. Invited lectures, presentations, research seminars:

a. International

- 1. Evidence for goal-setting and shared decision making. Person-Centred Value-Based Health Care Hybrid International Meeting. Wales, UK. June 13-14, 2023.
- 2. Invited Speaker, "Patient Priorities Care applied to Geriatric Emergency Department settings." GEAR 2.0 Preconference. Alzheimer's Association International Conference. Friday July 25, 2025. Toronto, Canada.
- 3.

b. National

- 1. Massachusetts Institute of Technology. AgeLab Conference on Measuring Quality of Life in an Aging Society. "Quality of Life in Dementia," December 16, 2002, Cambridge, Massachusetts
- 2. University of Texas Southwestern Medical School. Geriatrics Grand Rounds. "Clinical Goal-Setting: Patient Centered Care for Older Persons," December 10, 2003, Dallas, Texas
- 3. Hartford-RAND Centers for Interdisciplinary Geriatric Research Centers. Career Development Seminar. "Developing a Shared Decision Making Instrument for Older Persons," February 27, 2004, Washington, D.C.
- 4. Robert Wood Johnson Clinical Scholars National Meeting, Plenary Presentation, "Will Older Persons Use a Shared Decision Making Instrument?" November 13, 2004, Tucson, AZ.
- 5. Louisiana State University School of Medicine at New Orleans, "The Medical Management of Elder Abuse: A Practical Approach," Symposium on Elder Abuse and Neglect, May 2005, New Orleans, Louisiana.
- 6. University of Texas Southwestern Medical School, Geriatrics Grand Rounds. "Improving Hypertension Control in Older Adults with Diabetes," April 5, 2006, Dallas, Texas.
- 7. Consortium for Research in Elder Self-Neglect of Texas, National Meeting on Self-Neglect Research, "The COMP Screen: a screening tool for capacity in the setting of elder self-neglect," June 23, 2006, Houston, Texas.
- 8. The Association between Elder Self-Neglect and Functional Impairment in Community-Living Older Adults. Presented during paper session for research on Geriatric Syndromes at the 2007 national meeting of the American Geriatrics Society, Seattle, WA May 2007
- 9. VA Implementation Science National Cyber Conference, "Comparative Effectiveness Research: Opportunities from the Implementation Research Community." (with Laura Petersen, MD, MPH) Sponsored by VA CIPRS, June 2, 2009 with follow-up session June 9, 2009.
- 10. 2009 White Paper Series Meeting, John M. Eisenberg Center for Clinical Decisions and Communication Sciences (Sponsored by the Agency for Health Care Quality and Research). "Asynchronous and Wiki Communication Within an Integrated Electronic Medical Record System to Coordinate Care for Complex Patients" September 21, 2009, Gaithersburg, MD
- 11. 10th Annual Kelsey Research Foundation Health Services and Outcomes Research Conference. "Collaborative Goal-setting for Patients with Chronic Illness." Plenary presentation and workshop session. December 2, 2009.
- 12. Lion Herding: Building an Effective Mentoring Team (moderator), Peer-reviewed workshop, American Geriatrics Society National Meeting, Orlando, Florida, May 13, 2010. Role: Moderator and Organizer; Invited experts: Alayne Markland, DO, MPH (UAB), Kenneth Schmader, MD, MPH (Duke), Rebecca Silliman (BU).
- 13. Cancer Screening in Older Adults: Guidelines and Controversies, Invited presentation on Colorectal Cancer Screening, American Geriatrics Society National Meeting, Orlando,

- Florida, May 15, 2010. Role: served as Invited speaker, Organizers: Arti Hurria, MD (City of Hope); Arash Naiem, MD (UCLA)
14. From Evidence to Practice: Making CER Findings Work for Providers and Patients. Expert Roundtable Invited Speaker. "Implementation of CER in VA and AHRQ's Effective Health Care Program." National Press Club, Washington, DC. July 8, 2010. Sponsored by the New England Healthcare Institute and the Wellpoint Foundation.
15. VA Implementation Science Workshop, VA HSR&D National Meeting in Washington D.C., in February 2011. Role: Invited expert panel member. Organizer: VA CIPRS director, Brian Mittman, PhD.
16. UT Southwestern Geriatrics Section, Geriatrics Grand Rounds Invited Presentation. "Comparative Effectiveness of Goal-Setting in Older Multimorbid Adults. March 23, 2011.
17. Patient Centered Approaches to Comparative Effectiveness Research (moderator), VA sponsored special symposium, Society of General Internal Medicine National Meeting, Phoenix, Az, May 5, 2011. Role: Moderator and Organizer; Invited experts: Russell Glasgow (NCI), Jean Slutsky (AHRQ), David Atkins (VA QUERI).
18. Aging and Money: Geriatric Assessment and Preventing Financial Exploitation. Peer-reviewed session, American geriatrics Society National Meeting, Seattle, Washington, May 3, 2012. Role: as Invited Speaker.
19. Scholarship Skills Boot Camp—Part II Scholarship as a Means to Promotion, Invited Workshop, American Geriatrics Society National Meeting, Seattle, Washington, May 5, 2012. Role: Small group leader—Manuscript Publishing Success Stories.
20. Partnerships to Enhance Research Related to the Care of Older Adults, Peer-reviewed Workshop, American Geriatrics Society National Meeting, Seattle, Washington, May 5, 2012. Role: Invited Speaker.
21. Patient-Centeredness to Improve Diabetes Care, American Association of Clinical Endocrinologists. Corporate Partnerships/Board of Directors Meeting; Marina Del Rey, California, February 1, 2013. Role: Invited Keynote Speaker
22. Co-morbidities: Measurement and Impact on Cancer Outcomes. 2nd Annual Conference on Medical Issues in Cancer Patients and Survivors. MD Anderson Cancer Center, February 15, 2013. Role: Invited Speaker.
23. Using Geriatrics Health Outcomes Research to Propel Practice Change in Health Care. Board of Trustees Meeting; John Hartford Foundation; New York City, March 7, 2013. Role: Invited Speaker
24. Patient-Centered Approaches to Comparative Effectiveness Research; Pharmaceutical Health Services Research Symposium, College of Pharmacy, University of Houston; March 29, 2013. Role: Invited Plenary Speaker.
25. Leadership Development Boot Camp, Preconference Session Co-leader, American Geriatrics Society National Meeting, Dallas Texas, May 2, 2013.
26. Twitter to Tenure: Using Social Media to Advance Geriatrics Scholarship and Academic Careers, Symposium Moderator, American Geriatrics Society National Meeting, Dallas Texas, May 3, 2013.
27. Patient-Centered Approaches to Diabetes Care Forum, Invited member of expert panel by educational programs at Medcape during American Diabetes Association National Conference, June 21, 2013, Chicago, Ill.
28. Interactive health information technology to improve communication and coordination of the hospital discharge process: examples of translation to practice settings. Workshop Moderator, Stanford Medicine X Conference, September 28, 2013, Palo Alto, CA.
29. Closing Perception Gaps Between Patients and Their Caregivers. Plenary Hall Symposium speaker, Stanford Medicine X Conference, September 29, 2013, Palo Alto, CA.
30. Quality of Life After Cancer Treatment: Implications from a Study of Older Veterans. Symposium Moderator, Gerontological Society of America National Conference, November 23, 2013, New Orleans, LA.
31. Strengthening the Bridge between Geriatric Medicine and Oncology. Joint Meeting of ASCO and AGS. Invited Discussant. December 3, 2010, ASCO Headquarters, Alexandria, VA.

32. 14th Annual Kelsey Research Foundation Health Services and Outcomes Research Conference. "Patient Engagement and Treatment Adherence and Improved Health Outcomes" Invited Plenary Speaker. December 10, 2013.
33. Understanding Values, Goals, and Capacity in Multimorbid Older Adults, Visiting Professor Lecture. Little Rock VAMC, Geriatrics Research Education and Clinical Center. April 1, 2014.
34. Chief Quality Officer: roles and responsibilities. Hartford Outcomes Scholars Webinars: Quality Improvement Roles. National Webinar April 16, 2014.
35. When patients want more despite the evidence: talking to patients about *Choosing Wisely*. Invited presentation at American Geriatrics Society National Meeting. Presentation moderator. Orlando, Florida. May 15, 2014.
36. Manuscript Acceptance Tips and Tools for Academic Success. Invited presentation at American Geriatrics Society National Meeting. Session co-moderator. Orlando, Florida. May 15, 2014.
37. Food for Thought: Nutritional Advice for Older Adults. Invited Symposium at American Geriatrics Society National Meeting. Session leader for: "Obesity Management in Older Adults". Orlando, Florida. May 16, 2014.
38. "The Politics of Comparative Effectiveness Research". Invited Symposium speaker at *Third Neurocritical Care research Conference: Outcomes research in neurocritical care*. [NINDS R13 funded international conference]. Houston, Texas. August 16, 2014.
39. Persistence of diabetes control is related to the interaction of gist understanding of risk and collaborative goal-setting. Invited oral research presentation at the 2015 International Conference on Communication in Healthcare. New Orleans, LA. October 26, 2015. [HOPE IIR related]
40. Ethical Issues in Geriatric Oncology Patients—Decision Making About Palliative Chemotherapy or Palliative Radiation. Selected symposium presentation at the 2016 American Geriatrics Society National Meeting. May 19, 2016. Long Beach, CA.
41. Integrating Patient-Centered Goals into the Care of Older Persons. Selected symposium presentation at the 2016 American Geriatrics Society National Meeting. May 20, 2016. Long Beach, CA.
42. "Promoting Veteran and Employee Engagement in Diabetes Management through the Transformational Elements of the PACT Model". Invited speaker at the HSR&D/ QUERI National Conference. July 20, 2017.
43. "Partnered Research to Co-Create Sustainable Interventions in the Learning Health Care System". Invited speaker at the Society of General Internal Medicine Annual Meeting. April 12, 2018.
44. "Development of a Baylor College of Medicine Healthcare Improvement Portfolio" Baylor College of Medicine 2018 Academy of Distinguished Educator's, Annual Showcase of Educational Scholarship, Houston, TX: September 21, 2018 (poster presentation)
45. "Partnered Research to Co-Create Sustainable Interventions in the Learning Health Care System". Invited speaker at the Society of General Internal Medicine Annual Meeting. Denver, CO. April 12, 2018.
46. "Time's Way Up! Addressing pay inequity and discrimination for women in geriatrics. Plenary session. Invited speaker at the American Geriatrics Society National meeting. Portland, CA. May 2, 2019.
47. "Wearable Sensors and Connected Homes to Improve Health Outcomes Research and Healthcare Quality: Challenges and Opportunities in VA. HSR&D national meeting. October 31, 2019, Washington D.C.
48. "Patient Priorities Care" Invited speaker at the 2019 Department of Veterans Affairs Geriatrics and Extended Care Leadership Conferences. September 10-11, 2019, Atlanta Georgia.
49. Implementing Patient Priorities Care for Older Hispanic Adults. UTMB Pepper Center Research Presentation. December 2, 2020.
50. Patient Priorities Care-- Aligning decisions and care with patients' health priorities. Little Rock VISN 16 Geriatrics Research Education and Clinical Centers Research Conference presentation. March 1, 2021.

51. Patient Priorities Care for Older Adults with Multiple Chronic Conditions. Innovations in Aging Day: Keynote Speaker. Oklahoma Dementia Care Network. April 23, 2021. Oklahoma City.
52. What Matters Most to Older Adults with Multiple Morbidities. BCM Alumni Reunion Lecture. April 24, 2021
53. Identifying Patient Priorities in a Learning Health System. The Dartmouth Institute PH124 Course Lecturer. April 29, 2021.
54. Top Misconceptions in Quality Improvement. PrimaryCareNOW Conference. (virtual, distributed nationally). June 10, 2021.
55. Patient Priorities Care: an innovative model of care for Geriatric populations. University of Houston School of Medicine Grand Rounds. August 3, 2021.
56. Patient Priorities Care as a Whole Health clinical practice. VA Whole Health national committee. August 19, 2021.
57. "What Matters" How to start the Patient-Centered Conversation about Patient Priorities. Topic in Geriatric Medicine Continuing Education Series. VISN 10 Geriatrics Research, Education, and Clinical Center (GRECC). Cleveland VA Medical Center. September 10, 2021.
58. Patient Priorities Care as a Strategy for Matters Most M in Age Friendly Healthcare. CATCH-ON learning community presentation for national GWEP presentation. Zoom national presentation. February 9, 2022.
59. Key principles for developing a high reliability readmissions program. High Reliability Organizations Readmissions Collaboratory National Training Session 1. Zoom national presentation. March 1, 2022.
60. Incorporating Patient Priorities as a person centered outcomes strategy. HRSA National Training in Person Centered Outcomes. Zoom national presentation. March 22, 2022.
61. Patient Priorities Care to improve medication prescribing for older adults. Geriatrics Medication Safety Symposium 2022. Denton A. Cooley University Life Center. University of Houston College of Pharmacy April 7, 2022.
62. Lessons learned from dissemination of Patient Priorities Care. Symposium presentation. American Geriatrics Society National Meeting. Orlando, Florida May 13, 2022.
63. Outpatient Care Coordination to reduce readmissions. Presentation to the High Reliability Organizations Readmissions Collaboratory National Training Session 2. Zoom national presentation. May 18, 2022.
64. Patient Priorities Care as a Strategy to Improve Outcomes of Older Adults. Invited Plenary Speaker. National PACE Association national meeting. Asheville, North Carolina June 4, 2022.
65. Patient Priorities Care: Aligning health care with what matters most to older multi-morbid adults. Internal Medicine Grand Rounds – zoom presentation. UAB Department of Internal Medicine. September 14, 2022.
66. Patient Priorities Care: Aligning health care with what matters most to older multi-morbid adults. Internal Medicine Grand Round presentation. MDAnderson Cancer Center Division of Internal Medicine. December 2, 2022.
67. Patient Priorities Care: Aligning health care with what matters most to older multi-morbid adults. Internal Medicine Grand Round presentation. UT Houston McGovern Medical School Department of Internal Medicine. December 8, 2022.
68. National Academies Workshop: Incorporating Integrated Diagnostics in Precision Oncology Care. Session 5 moderator: Patient, Clinician, and Workflow Considerations. Washington D.C. March 6-7, 2023.
69. VA State of the Art Symposium: Measuring What Matters. Planning Committee Member, clinical applications workgroup. Philadelphia, PA. March 29-30, 2023.
70. Patient Priorities Care for Hispanics living with Dementia pilot demonstration. NIA Collaboratory national meeting. Washington, DC. April 12-13, 2023.
71. AHRQ Roundtable: Optimizing Health and Function as We Age. Blue-Sky discussion speaker. Washington, DC April 14, 2023.

72. A clinician's journey through the practice and science of population health systems. Keynote speaker: 9th annual quality improvement and patient safety conference. April 25, 2023.
73. Identifying and acting on what matters to patients: skills building workshop to implement patient priorities care (co-moderator). American Geriatrics Society national meeting. Long Beach, CA. May 6, 2023.
74. Equity of Care expert panelists. El Paso Chamber of Commerce: Healthcare Summit Conference. El Paso, Texas. June 7, 2023.
75. Patient Priorities Care: Past, Present and Future, Symposium speaker, Gerontological Society of America National Meeting, November 2023 in Tampa Florida, USA
76. Invited Speaker, "Aligning Current Care with the Health Priorities of Older, Multimorbid Adults" during Clin-STAR Annual Meeting, November, 2023 Santa Ana Pueblo, NM
77. Invited Speaker, "Patient Priorities Care Progress Report." External Site Visit and report to John A Hartford Foundation. January 17, 2024. New York City, NY.
78. Invited Speaker, "Patient Priorities Care informed Deprescribing." US Deprescribing network preconference at the Society for General Internal Medicine 2024 National Conference. May 15, 2024. Boston, MA.
79. Invited Speaker, "Health Priorities Identification for Individuals living with Dementia and their Caregivers." Gerontological Society of America 2024 National Conference. November 14, 2024. Seattle, Washington.
80. Invited Speaker, "Leveraging Learning Healthcare System Concepts and Approaches to Routine and Enhance Efficiency of Implementation." 17th Annual Dissemination and Implementation Science Conference. December 12, 2024. Washington, D.C.
81. Invited Speaker, "Implementing Age Friendly Care in El Paso." Press Conference on the launch of Age Friendly Care and Geriatric Emergency Department Certification at University Medical Center of El Paso. February 4, 2005. El Paso, Texas.
82. Invited Presentation. "Optimizing the What Matters most survey using insights from behavioral sciences" Dallas Aging and Cognition Conference. Feb 22, 2025. Dallas, Tx
83. Invited Speaker. "Identifying Goals of older hospitalized adults." 9th Annual Hot Topics in Aging Conference focused on CMS Certification for Age Friendly Hospital Care. March 25, 2025. Houston, Texas.
84. Visiting Professor Invitation. "Patient Priorities Care: a disruptive intervention for older adults with multiple chronic conditions." NYU Internal Medicine Grand Rounds. April 9, 2025. New York City, NY.
85. Invited Speaker, Patient Priorities Care Special Interest Group meeting. 2025 American Geriatrics Society National Meeting. May 9, 2025. Chicago, Ill.
86. Invited Speaker, "Patient Priorities Care for Medicare Managed Care Practices." American's Physician Group Spring 2025 Conference. May 15, 2025. San Diego, CA.
87. Invited Speaker, "Identifying patient healthcare goals: What's being done on CMS Domains for Age Friendly Health System implementation." Evidence to Impact R13 on Implementation Science Scholars in Aging and Geriatrics Research. October 7, 2025. Pittsburgh, PA
88. Visiting Professor Lecture. Patient Priorities Care: A positive disruption to aligned care with the health priorities of older adults. UT Southwestern Medical School Geriatrics Grand Rounds, October 15, 2025. Dallas, Texas

C. Publications

1. Full papers [First or Senior author publications are *italics*] [trainees underlined]

a. Published in referred journals

- 1) Scott C, **Naik A**. Developing a State Health Plan: Lessons from Oregon. LBJ Journal of Public Affairs. 1994 6(1):10-28.
- 2) **Naik A**, Dehaven M. Short Stays in Hospice: A Review and Update. *Caring*. 2001; 20(2):10-13. Medline indexed. PMID: 11219173

- 3) **Naik AD**, Concato J, Gill TM. Bathing Disability Among Community Living Older Persons: Common, Consequential, and Complex. *J Amer Geriatr Soc.* 2004; 52:805-1810. PMID: 15507055
N.B. Companion editorial: Evans LK. The Bath! Reassessing a Familiar Elixir in Old Age *J Amer Geriatr Soc.* 2004; 52 1957-1958.
N.B. letters to the editor: J Amer Geriatr Soc. 2004; 53 (6): 1075-1076.
- 4) **Naik AD**, Abraham NS, Roche VML, Concato J. Predicting Which Patients Can Resume Oral Nutrition After Percutaneous Endoscopic Gastrostomy Tube Placement. *Aliment Pharmacol Ther.* 2005 May 1;21(9):1155-61. PMID: 15854179
- 5) **Naik AD**, Gill TM. The Underutilization of Environmental Adaptations for Bathing among Community Living Older Persons. *J Am Geriatr Soc.* 2005 Sep;53(9):1497-503. PMID: 16137278
- 6) **Naik AD**, Schulman-Green D, McCorkle R, Bradley EH, Bogardus ST. Will Older Persons Use A Shared Decision Making Instrument? *J Gen Intern Med* 2005, Jul;20(7):640-3. PMID: 16050860.
- 7) Schulman-Green D, **Naik AD**, McCorkle R, Bradley EH, Bogardus ST. Goal-setting as a shared decision-making strategy among clinicians and their older patients. *Patient Educ Couns.* 2006; 63(1-2):145-51. PMID: 16406471
- 8) George M, **Naik AD**. The Clinician's Role in the Remediation of Bathing Disability in Older Adults. *Geriatrics and Aging*, 2006; 9:642-645.
- 9) Poythress EL, Burnett J, **Naik AD**, Pickens S, Dyer CB. Severe Self-Neglect: An Epidemiological and Historical Perspective. *J Elder Abuse Negl.* 2006;18(4):5-12 PMID: 17972655
- 10) Pickens S, Burnett J, **Naik AD**, Holmes HM, Dyer CB. Is Pain a Significant Factor in Elder Self-Neglect? *J Elder Abuse Negl.* 2006; 18(4):51-61. PMID: 17972659
- 11) **Naik AD**, Pickens S, Burnett J, Lai JM, Dyer CB. Assessing Capacity in the Setting of Self-Neglect: Development of a Novel Screening Tool for Decision Making Capacity. *J Elder Abuse Negl.* 2006; 18(4):79-91. PMID: 17972661
- 12) **Naik AD**, Issac TT, Street RL, Kunik ME. Understanding the Quality Chasm for Hypertension Control in Diabetes A Structured Review of "Co-Maneuvers" Used in Clinical Trials. *J Am Board Fam Med.* 2007; 20(5):469-78 PMID: 17823464
- 13) Ashton CM, Bates JT, Beyth RJ, Brown CR, Brown V, Camacho del Rio G, Collins TC, Collins-Smith RM, de la Houssaye J, Gordon HS, Hadnot BF, Haidet PM, Johnson ML, Khan M, Kimmel B, Kolpakchi A, Lu LB, **Naik AD**, Peacock A, Petersen LA, Phillips-Edwards A, Singh H, Stanberry, Walder A, Woodard L, Wray NP, Wu LP. A quasi-experimental test of an intervention to increase the use of thiazide-based treatment regimens for people with hypertension. *Implement Sci.* 2007; 2:5. PMID: 17298669. PMCID: PMC1803001
- 14) Brown VA, Bartholomew LK, **Naik AD**. Management of Chronic Hypertension in Older Men: An Exploration of Patient Goal Setting. *Patient Educ Couns.* 2007; 69(1-3):93-9. PMID: 17890042
- 15) Pickens S, **Naik AD**, Burnett J, Kelly PA, Dyer CB. The Utility of the KELS Test is Associated with Substantiated Cases of Elder Self-neglect. *J Am Acad Nurse Pract.* 2007; 19(3):137-42. Medline Indexed. PMID: 17341281
- 16) **Naik AD**, Lai JM, Kunik ME, Dyer CB. Assessing capacity in suspected cases of self-neglect. *Geriatrics.* 2008; 63(2):24-31. PMID: 18312020
N.B. Companion editorial: Sherman FT. Geriatric Self-Neglect--the bill-paying performance test, *Geriatrics.* 2008; 63(2):9-12. PMID: 18312018
- 17) **Naik AD**, Burnett J, Pickens-Pace S, Dyer CB. Impairment in Instrumental Activities of Daily Living and the Geriatric Syndrome of Self-Neglect. *Gerontologist.* 2008; 48(3):388-93. PMID: 18591364
- 18) **Naik AD**, Teal CR, Pavlik VN, Dyer CB, McCullough LB. Conceptual Challenges and Practical Approaches to Screening Capacity for Self Care and Protection in Vulnerable Older Adults. *J Am Geriatr Soc.* 2008 Nov;56 Suppl 2:S266-70. PMID: 19016970

- 19) Cavazos J, **Naik AD**, Woofter A, Abraham NS. Barriers to physician adherence to nonsteroidal anti-inflammatory drug guidelines: a qualitative study. *Aliment Pharmacol Ther.* 2008 Sep 15;28(6):789-98 PMID: 19145734
- 20) Singh HS, **Naik AD**, Rao R, Petersen LA. Reducing Diagnostic Errors through Effective Communication: Harnessing the Power of Information Technology. *J Gen Intern Med.* 2008 Apr;23(4):489-94. PMID: 18373151.
- 21) **Naik AD**, Kallen M, Walder A, Street R. Improving Hypertension Control in Diabetes: The effect of collaborative and proactive health communication, *Circulation.* 2008 Mar 18;117(11):1361-8. PMID: 18316489
 N.B. Companion editorial: Heisler M. Actively Engaging Patients in Treatment Decision Making and Monitoring as a Strategy to Improve Hypertension Outcomes in Diabetes Mellitus *Circulation.* 2008; 117:1355-7.
 N.B. Companion clinical perspectives: Communication and Hypertension Control in Diabetes. *Circulation.* 2008; 117:1368.
 N.B. selected as a *Circulation* Online "Editor's pick" for week of March 18, 2008
- 22) Morrow AS, Haidet P, Skinner J, **Naik AD**. Integrating Diabetes Self-Management with the Health Goals of Older Adults: A Qualitative Exploration. *Patient Educ Couns.* 2008;72(3):418-23. PMID: 18621501.
- 23) **Naik AD**, Dyer CB, Kunik ME, McCullough LB. Patient Autonomy for the Management of Chronic Conditions: A two-component re-conceptualization. *Am J Bioeth.* 2009 Feb;9(2):23-30. PMID: 19180389
 N.B. Selected as an open peer commentary article and AJOB on-line feature article
 N.B. 6 Published Companion open peer commentaries.
 N.B. Published response to open commentaries on web:
 i. **Naik AD**, Dyer CB, Kunik ME, McCullough LB. Response to Commentaries on Patient Autonomy for the Management of Chronic Conditions: A two-component re-conceptualization. *Am J Bioeth.* 2009 Feb;9(2):W3-5. PMID: 19180379
- 24) Braun UK, **Naik AD**, McCullough LB. Reconceptualizing surrogate decision making: Reporting versus deciding for others. *Ann Fam Med.* 2009 May-Jun; 7(3):249-53. PMID: 19433843.
 N.B. Companion editorial: Gotler RS. In This Issue: The Science, Art, and Policy of Primary Care. *Ann Fam Med* 2009, 7:194-195.
- 25) Thompson BM, Levine RE, Kennedy F, **Naik AD**, Foldes CA, Coverdale JH, Kelly PA, Parmelee D, Richards BF, Haidet P. Evaluating the quality of learning-team processes in medical education: development and validation of a new measure. *Acad Med.* 2009 Oct;84(10 Suppl):S124-7. PMID: 19907373
- 26) **Naik AD**, Petersen LA. The Neglected Purpose of Comparative Effectiveness Research. *N Engl J Med.* 2009;360(19):1929-31. PMID: 19420362
 N.B. Nominated for Health Services Research Impact Award, 2009
 N.B. Presented on VA national webinar related to Implementation Science.
 N.B. Cited in Federal Coordinating Council on Comparative Effectiveness Research's Report to Congress and the President, June 2009.
 N.B. One of three articles highlighted in a New York Times article, "New Effort Reopens a Medical Minefield," May 6, 2009
- 27) **Naik AD**, Woofter AL, Skinner JM, Abraham NS. Understanding the Influence of Pharmaceutical Companies on Non-Steroidal Anti-inflammatory Drugs (NSAID) Prescribing Behaviors. *Am J Manag Care.* 2009 Apr 1;15(4):e9-15. PMID: 19341315
 N.B. Designated a Web Exclusive article for early release
 N.B. Included as a policy brief to VACO Chief Pharmacy Consultant
- 28) El-Serag HB, **Naik AD**. Surveillance in Barrett's Esophagus: Lessons from Behavioral Economics. *Gastroenterology.* 2009 Sep; 137(3):763-5. PMID: 19643189
- 29) Burnett J, Dyer CB, **Naik AD**. Convergent validation of the Kohlman Evaluation of Living Skills as a screening tool of older adults' ability to live safely and independently in the community. *Arch Phys Med Rehabil.* 2009;90(11):1948-52. PMID: 19887222

- 30) Skelton F, Kunik ME, Regev T, **Naik AD**. Determining if an older adult can make and execute decisions to live safely at home: A capacity assessment and intervention model. Arch Gerontol Geriatr. 2010;50(3):300-5. PMID: 19481271
- 31) **Naik AD**, Kunik ME, Cassidy KR, Nair J, Coverdale J. Assessing Safe and Independent Living in Vulnerable Older Adults: Perspectives of Professionals Who Conduct Home Assessments. J Am Board of Fam Med. 2010. 23(5):614-621. PMID: 20823356
 N.B. Companion Editorial: Jackman RP. Guest Family Physician Commentaries. JABFM. 2010;23(5):564-565.
 N.B. Companion Editorial: Bowman MA, Neale AV. The Words We Use, the Procedures We Do, and How We Change (Medical Care Information for Family Physicians). JABFM. 2010;23(5), 561-563.
- 32) Andreas DC, Abraham NS, **Naik AD**, Street RL Jr, Sharf BF. Understanding risk communication through patient narratives about complex antithrombotic therapies. Qual Health Res. 2010;20(8):1155-65. PMID: 20442345
- 33) Moyer J, Latini D, Schuster J, **Naik AD**. The Future of Cancer Survivorship Care for Veterans: Imminent Need, Insufficient Data, Opportunities for Innovation and Leadership. Federal Practitioner 2010. 27(3):37-43. PMID: 21318051
 N.B. Cited by VA HSR&D director in policy brief
- 34) Chiao, EY, Nambi PV, **Naik AD**. Process of Care Factors and the Effect of Diabetes Mellitus on Overall Survival in patients Diagnosed with Colorectal Cancer. J of Cancer Survivorship. 2010;4(4):381-7. PMID: 20721633.
- 35) **Naik AD**, Rodriguez E, Rao R, Teinert D, Abraham NS, Kalavar J. Quality Improvement Initiative for Rapid Induction of Hypertension Control in Primary Care. Circulation: Cardiovascular Quality and Outcomes. 2010;3(5):558-564. PMID: 20841550.
 N.B. Policy brief issued by VA HSR&D director about these study findings
 N.B. Article in March 2011 "ACP Internist" reporting results of this publication and interview with author.
- 36) **Naik AD**, Singh H. Electronic Health Records to Coordinate Decision Making for Complex Patients: What Can We Learn From Wiki? Medical Decision Making. 2010;30(6):722-731. PMID: 21183759.
- 37) Sada Y, Street RL, Singh H, Shada RE, **Naik AD**. Communication and Shared Cancer Care between Primary Care Physicians and Oncologists: A Qualitative Study. American Journal of Managed Care. 2011; 17(4):259-265. PMID: 21615196.
- 38) Cheema F, Abraham NS, Berger DB, Albo D, Taffet G, **Naik AD**. Novel Approaches to Peri-Operative Assessment and Intervention May Improve Long-Term Outcomes after Colorectal Cancer Resection in Older Adults. Annals of Surgery. 2011; 253(5):867-874. PMID: 21183846.
 NB. Published response to letters to the editor: Reply to Letter, "Interdisciplinary Teams for the Comprehensive Assessment and Care of Frail, Older Surgical Patients" **Naik AD**, Berger DH. 2014. 259(4):e64.
- 39) French-Rosas LN, Moyer J, **Naik AD**. Improving the Recognition and Treatment of Cancer-related Posttraumatic Stress Disorder. Journal of Psychiatric Practice. 2011;17(4):270-276. PMID: 21775828.
- 40) Balentine CJ, Hermosillo-Rodriguez J, Robinson CN, Berger DH, **Naik AD**. Depression is Associated with Prolonged and Complicated Recovery Following Colorectal Surgery. J of Gastrointestinal Surgery. 2011; 15(10):1712-1717. PMID: 21786060.
- 41) **Naik AD**, Palmer N, Petersen NP, Street RL, Rao R, Suarez-Almazor M, Street P. Comparative Effectiveness of Goal-Setting in Diabetes Group Clinics. Archives of Internal Medicine. 2011;171(5):453-459. PMID: 21318051
 NB. Cited as a high impact paper by VA HSR&D director
 NB. Summarized in Journal Watch-general medicine, March 31, 2011.
 NB. Interviewed for Journal Watch-Audio General Medicine: April 15, 2011 22(8)
 NB. Featured on AHRQ website: www.chainonline.org/content.cfm?content_id=1455

- NB. Cited in the National Standards for Diabetes Self-Management Education and Support, published in Diabetes Care 2013.
- NB. Cited in Standards of Medical Care in Diabetes, published in Diabetes Care 2014.
- 42) **Naik AD**, Teal CR, Rodriguez E, Haidet P. Knowing the ABCs: A Comparative Effectiveness Study of Two Methods of Diabetes Education. *Patient Education Counseling*. 2011;85(3):383-389. PMID: 21300516.
 - 43) Trautner BW, Kelly PA, Petersen N, Hysong S, Kell H, Liao KS, Patterson JE, **Naik AD**. Guideline Implementation to Decrease Inappropriate Treatment of Catheter-Associated Asymptomatic Bacteriuria. *Implementation Science*. 2011; 6(1):41. PMID: 21513539
 - 44) **Naik AD**, Street RL, Castillo D, Abraham NS. Health literacy and decision making styles for complex antithrombotic therapy among older multimorbid adults. *Patient Education and Counseling*. 2011; 85(3):499-504. PMID: 21251788
 - 45) Moyer J, **Naik AD**. Preserving Rights for Individuals Facing Guardianship. *JAMA*. 2011;305(9):936-937. PMID: 21364144
 - 46) Burnett J, Cully JA, Dyer CB, Achenbaum WA, **Naik AD**. Assessing Self-Efficacy for Safe and Independent Living: A Cross-Sectional Study in Vulnerable Older Adults. *J of Applied Gerontology*. 2011;30(4):390-402.
NB. Featured on monthly VA HSR&D newsletter
 - 47) Roush RE, Moyer JA, Mills WL, Kunik ME, Wilson NL, Taffet GE, **Naik AD**. Why Clinicians Need to Know About the Elder Investment Fraud and Financial Exploitation Program. *Generations*. 2012;36(2):94-97.
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 - 50) Kramer JR, Arney JA, Chen JG, Richardson P, Duan Z, Street RL, Hinojosa-Lindsey M, **Naik AD**, El-Serag HB. Patient-Centered, Comparative Effectiveness of Esophageal Cancer Screening: Protocol for a Comparative Effectiveness Research Study to Inform Guidelines for Evidence-Based Approach to Screening and Surveillance Endoscopy. *BMC Health Services Research*. 2012;12(1):288. PMID: 22929214.
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 - 52) Robertson SM, Stanley MA, Cully JA, **Naik AD**. Positive Emotional Health and Diabetes Care: Concepts, Measurement, and Clinical Implications. *Psychosomatics*. 2012;53(1):1-12. PMID: 22221716.
 - 53) Khanna A, Bush AL, Swint JM, Peskin MF, Street RL, **Naik AD**. Hemoglobin A1c improvements are associated with better diabetes-specific quality of life among participants completing diabetes self-management programs. *Health and Quality of Life Outcomes*. 2012;10(1):48. PMID: 22583609.
 - 54) Nelsen A, Trautner BW, Petersen NJ, Rodriguez-Barradas M, Gupta S, Giordano TP, **Naik AD**. Development and validation of a Measure for Intention to Adhere to HIV Treatment. *AIDS Patient Care and STDs*. 2012;26(6):329-34. PMID: 22680281.
 - 55) Cully JA, Armento MEA, Mott J, Nadorff MR, **Naik AD**, Stanley MA, Sorocco KH, Kunik ME, Petersen NJ, Kauth, MR. Brief cognitive behavioral therapy in primary care: a hybrid type 2 patient randomized effectiveness-implementation design. *Implementation Science* 2012. *Implement Sci*. 2012;7(1):64. PMID: 22784436.
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- 58) Teal CR, Haidet P, Balasubramanyam AS, Rodriguez E, **Naik AD**. Measuring the Quality of Patients' Goals and Action Plans: Development and Validation of a Novel Tool. BMC Medical Informatics and Decision Making. 2012;12(1):152. PMID: 23270422.
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- 62) **Naik AD**, Hinojosa-Lindsey M, Arney J, El-Serag HB, Hou J. Choosing Wisely and the Perceived Drivers of Endoscopy Use. Clin Gastroenterol Hepatol. 2013;11(7):753-55. PMID: 23664894.
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- 65) Abraham NS, Hartman C, Richardson P, Castillo D, Street RL, and **Naik AD**. Risk of lower and upper gastrointestinal bleeding, transfusions, and hospitalizations with complex antithrombotic therapy in elderly patients. Circulation. 2013;128:1869-1877. PMID: 24025594.
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- 67) Li LT, Mills WL, Gutierrez AM, Herman HI, Berger DH, **Naik AD**. A Patient-Centered Early Warning System to Prevent Readmission after Colorectal Surgery: A National Consensus Using the Delphi Method. Journal of American College of Surgery. 2013; 216(2):210-216. PMID: 23195203.
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- 69) Hermosillo-Rodriguez J, Anaya DA, Sada Y, Amspoker AB, Berger DH, **Naik AD**. The Effect of age and comorbidity on patient-centered outcomes in older patients receiving adjuvant chemotherapy for colon cancer. J of Geriatric Oncology. 2013;4(2):99-106. PMID: 24071534.
- 70) Hinojosa-Lindsey M, Arney J, Heberlig S, Kramer JR, Street RL, El-Serag HB, **Naik AD**. Patients' Intuitive Judgments about Surveillance Endoscopy in Barrett's Esophagus. A review and application to models of decision making. Diseases of the Esophagus. 2013; 26(7):682-9. PMID: 23383987
- 71) Arney J, Street RL, **Naik AD**. Consumers' Various and Surprising Responses to Direct to Consumer Print Advertising (DTCA). Patient Preference and Adherence. 2013; 7:95-102. PMID: 23378746.
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- 259) Cherrington AL, Bebu I, Krause-Steinrauf H, Hoogendoorn CJ, Crespo-Ramos G, Presley C, **Naik AD**, Balasubramanyam A, Gramzinski MR, Killeen T, Arends VL, Gonzalez JS. Does Emotional Distress Predict Worse Glycemic Control Over Time? Results From the Glycemia Reduction Approaches in Diabetes: A Comparative Effectiveness Study (GRADE). Diabetes Care. 2024;47(4):620-628. PMID: 38252848
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- 261) Shanahan ML*, **Naik AD**. Using health values to inform collaborative goal-setting for chronic care of older adults. Journal of the American Geriatrics Society. 2024;72(7):1955-1958. PMID: 38752673
- 262) Chary A, Bhananker A, Ramont V, Southerland L, Naik A, Godwin K, Kennedy M. Pragmatism and feasibility: A qualitative study of experiences implementing and upgrading care in geriatric emergency departments. Journal of the American College of Emergency Physicians Open. 2024 Aug;5(4):e13216. PMID: 38938977
- 263) Chary AN, Hernandez N, Rivera AP, Santangelo I, Ritchie C, Ouchi K, Liu SW, **Naik AD**, Kennedy M. Emergency department communication with diverse caregivers and persons living with dementia: A qualitative study. Journal of the American Geriatrics Society. 2024; 72(6):1687-1696. PMID: 38553011
- 264) Razjouyan J, Orkaby AR, Horstman MJ, Goyal P, Intrator O, **Naik AD**. The Frailty Trajectory's Additional Edge Over the Frailty Index: Retrospective Cohort Study of Veterans With Heart Failure. JMIR aging. 2024;7(1):e56345. PMID: 38952001
- 265) **Naik AD**, Shanahan ML, Dindo L, Mecca MC, Arney J, Amspoker AB, Wydermyer S, Banks J, Street Jr RL, Kiefer L, Zenoni M. An innovative approach to aligning healthcare with what matters most to patients: A hybrid type 1 trial protocol of patient priorities care for older adults with multiple chronic conditions. Contemporary Clinical Trials. 2024;143:107613. PMID: 38914308
- 266) Samper-Ternent R, Razjouyan J, Dindo L, Halaszynski J, Silva J, Fried T, **Naik AD**. Patient Priorities Care Increases Long-Term Service and Support Use: Propensity Match Cohort Study. Journal of the American Medical Directors Association. 2024 May 1;25(5):751-6. PMID: 38845738

- 267) Horstman MJ, Evans TL, Guo C, Sonnenfeld M, **Naik AD**, Stevens A, Kunik ME. Needs of family caregivers of hospitalised adults with dementia during care transitions: a qualitative study in a US Department of Veterans Affairs Hospital. *BMJ open*. 2024; 14(8):e087231. PMID: 39174071
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- 270) Chary AN, Bhananker AR, Brickhouse E, Torres B, Santangelo I, Godwin KM, **Naik AD**, Carpenter CR, Liu SW, Kennedy M. Implementation of delirium screening in the emergency department: A qualitative study with early adopters. *J Am Geriatr Soc*. 2024;72(12):3753-3762. PMID: 39264150
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- 274) Collazo A, Grigoryan L, **Naik AD**, Trautner BW. Challenges in preserving antibiotic effectiveness: time for a novel approach. *Expert Review of Anti-infective Therapy*. 2025;23(7):429-431. PMID: 40314178
- 275) Razjouyan J, Tofighi S, Orkaby AR, Bozkurt B, Sharafkhaneh A, Horstman MJ, Goyal P, Amos CI, Intrator O, **Naik AD**. Identification of Frailty Clusters Using Cross-Sectional Frailty and Frailty Trajectory: Cohort of Heart Failure Veterans. *JACC: Advances*. 2025;4(5):101751. PMID: 40447344
- 276) Stout A, Mabbun K, Waldon K, Alvarez M, Nguyen S, Barcellano M, Cuenca S, Tang CF, **Naik AD**, Kang GE. Effects of cognitive dual-tasking on biomechanics and muscle activity during gait initiation and sit-to-walk in young adults. *PLoS One*. 2025;20(7):e0328677. PMID: 40690495
- 277) Bi K, Nguyen T, Peng B, Krause T, Ganduglia Cazaban C, Rios J, Bauer C, Troisi C, Boerwinkle E, **Naik AD**. Modeling the Impact of MMR Vaccination Strategies on Measles Outbreaks in Texas. *JAMA Health Forum*. 2025;6(9):e253992. PMID: 40971168

b. Accepted/in press in peer-reviewed publications

- 278) Piazza KM, Pascal C, Patel SR, Sefcik C, Schapira MM, Madrigal C, Ritchey KC, Yip L, **Naik AD**, Burke RE. A Mixed-Methods Usability Pilot of a Value-Goal Elicitation Tool in the Inpatient Setting for Older Adults Anticipating Post-Acute Care. *Inquiry*. 2025 Jan-Dec;62. Epub 2025 Apr 24
- 279) Chary AN, Bhananker AR, Franks R, Haimovich A, **Naik AD**, Kennedy M, Ouchi K. Cognitive Interviews With Emergency Physicians to Understand Disposition Decisions With People With Dementia With Borderline Cases. *Journal of Applied Gerontology*. 2025;. PMID: 40340506

- 280) Ritchey KC, Catic A, Jennings L, Mecca M, Carmody J, **Naik AD**. Guiding Age-Friendly Care Through "What Matters": Restoring the Whole Person Back into Clinical Practice. *J Gen Intern Med*. 2025 doi: 10.1007/s11606-025-09754-6. PMID: 40715957
- 281) Vaughan EM, Yu X, Cardenas Jr VJ, Johnston CA, Virani SS, Balasubramanyam A, Ballantyne CM, **Naik AD**. From Trials to Practice: Implementing a Clinical Intervention in Community Settings. *Journal of Primary Care & Community Health*. 2025 May;16:21501319251339190. PMID: 40418742
- 282) Chary A, Bhananker A, Suh M, Leavitt D, Brickhouse E, Tamma S, Ramirez J, Rios M, **Naik AD**, Samuels-Kalow M, George N. Drivers of Frequent Emergency Department Use in Socioeconomically Disadvantaged Older Adults: A Qualitative Study. *J Am Geriatr Soc*. 2025 Jul 30. doi: 10.1111/jgs.19616. Online ahead of print. PMID: 40734523
- 283) **Naik AD**, Schwarze ML, Banks J, Soni S, Arain SA, Goyal P, Matlock DD, Lampert R, Tinetti ME. Aligning Surgical Decisions With Older Adults' Outcome Goals. *Journal of the American Geriatrics Society*. 2025 Jul 24.
- 284) Nwogu-Onyemkpa E, Amspoker AB, Saleem N, **Naik AD**, Kvale E, Osunkwo I. Clinician attitudes toward palliative care to enhance the quality of life for patients with sickle cell disease. *J Sickle Cell Dis*. 2025 in press

c. Submitted, under review.

2. Other full papers:
 - a. Published without review by peer group:
 - 1) **Naik, AD**. Evaluating the Texas STAR Medicaid Managed Care Demonstration program. Undergraduate Honors Thesis, University of Texas at Austin, June 1994. Advisor: Pat Wong, PhD, UT Graduate School of Public Policy
 - 2) **Naik AD**. Continuing Medical Education on the Leading Edge of Reform in Bedside to Practice Translation of Quality and Safety. *Medical Encounter* 2007;21(1):11-14.
 - 3) Zerr JS, **Naik AD**. Enhancing Communication: Adapting Wiki Features into Electronic Health Records. *International Hospital and Equipment*. 2011. 37:10-11 epub; <http://www.ihe-online.com/index.php?id=3154>, May 24, 2011.
 - 4) Hysong, S.J., Naik, A.N., Mills, W., Godwin, K.M., Bryan, J.L., Gregory, M.E., (2016) VA Advanced Fellowships in Health Services Research: A Program Evaluation, Final Report. <https://www.hsrd.research.va.gov/centers/hsr-fellowships-eval.pdf>
3. Abstracts given during the last three years (first or senior author only):
 1. J Razjouyan, A Naik. Frailty Trajectory among Veterans with Heart Failure Aged 50+: 20-year longitudinal study. *Innovation in Aging* 2023 7 (Suppl 1), 859
 2. A Naik. Patient Priorities Care: the Past, Present, and Future. *Innovation in Aging* 7 (Supplement_1), 431-432
 3. J Banks, S Soni, V Madrid, R Samper-Ternent, S Arain, M Tinetti, A Naik. Health Priorities Aligned Decision Making for Discrete Decisions. *Innovation in Aging* 7 (Supplement_1), 923-923.
 4. Freytag J, Dindo L, Catic A, **Naik A**. Patient Priorities Care: Goal-aligned care for Veterans with dementia and their caregivers. *Innovation in Aging*. 2019; 3(Suppl 1):S121.
 5. Freytag J, Dindo L, Catic A, Tinetti M, **Naik A**. Implementation of patient priorities care within a VA geriatrics clinic. *Innovation in Aging*. 2019; 3(Supplement_1):S774.
 6. Mills WL, Kunik ME, Kiefer L, Curren-Vo H, Mochel A, **Naik A**. A qualitative study of nursing home staff conceptualization of everyday decision-making capacity. *Innovation in Aging*. 2019; 3(Supplement_1):S700.
4. Books:
 - a. Roush RE, **Naik AD**. Screening Older Patients for Risk Factors Associated with Financial Exploitation. In: Farrow R. (Editor) *Aging and Money*. Springer, New York; 2014. P 53-65.

- b. Mills W, **Naik AD**. Making and Executing Decisions for Safe and Independent Living (MEDSAIL): A screening tool for community-dwelling older adults. In: Day MR, Dip J, Dip M, McCarthy G, Fitzpatrick JJ. (Editors) *Self-Neglect in Older Adults: a global, evidence-based resource for nurses and other healthcare providers*. Springer, New York; 2017. P 303-314.
 - c. **Naik AD**. Evaluating Capacity for Safe and Independent Living Among Vulnerable Older Adults. In: Catic A. (editor) *Ethical Considerations and Challenges in Geriatrics*. Springer Cham, New York; 2017. P 9-21
 - d. Roush RE, **Naik AD**. Assessing Older Patients' Risk Factors of Being Financial Exploitation. In: Farrow R. (Editor) *Aging and Money*. Springer, New York; 2021. P 75-84.
 - e. Blaum C, **Naik AD**. Patient Centered Management of Chronic Diseases. In: Halter JB (Editor), Ouslander JG (Editor), Studenski S (Editor), High KP (Editor), Ashthana S (Editor), Supiano MA (Editor), Ritchie CS (Editor), and Schmader K (Editor). *Hazzard's Geriatric Medicine and Gerontology*. 8th edition McGraw Hill, New York; 2022. P 345-360.
 - f. **Naik AD**. Collaborative Decision-Making: Identifying and Aligning Care with the Health Priorities of Older Adults. In: Wasserman MR (Editor), Bakerjian D (Editor), Linnebur S (Editor), Brangman S (Editor), Cesari M (Editor), Rosen S (Editor). *Geriatric Medicine: A Person Centered Evidence-Based Approach*. Springer, Cham. 2023. https://doi.org/10.1007/978-3-030-01782-8_2-1
5. Other works communicating research results to scientific colleagues:
 - 1). **Naik, AD**. "What's the Gimmick" American Geriatrics Society, Fellow-in-training newsletter. Spring 2002.
 - 2). Pickens S, **Naik AD**, Dyer CB. Self-neglect in older adults is a geriatric syndrome. *J Am Geriatr Soc*, 2006;54[research letter]:1796-7.
 - 3). Chugh A, Williams MA, Grigsby J, Coleman EA. Better Transitions: Improving Comprehension of Discharge Instructions. *Frontiers of Health Services Management*. 25:3p11-32. N.B. *Served as Expert Panelist for this research*
 - 4). Butterfield, Stacey. Group visits bring focus and control to hypertension. *ACP Internist*. March 2011. American College of Physician online news service. <http://www.acpinternist.org/archives/2011/03/hypertension.htm>
 - 5). AHRQ's RED Toolkit Helps VA Hospitals in California and Texas Lower Readmissions, Improve Discharge Process. May 2015. Agency for Healthcare Research and Quality, Rockville, MD. <http://www.ahrq.gov/policymakers/case-studies/201512.html>.
6. Other works communicating research results to general public
 1. Guest Writer for Mind the Gap Blog Site. "Patient-Centered Care—We Aren't Ready for It." Steve Wilkens Blog Editor. Posted March 30, 2012. Article was picked up in syndication and posted 3/31/2012 on the blogsite: HealthWorks Collective.
 2. Aging in the Know Website. "Many Older Adults Don't Have Necessary Bathing Safety Aids." AGS Foundation for Health in Aging, patient education site for recently published scientific work, September 2005.
 3. Jacobson, Anne. "AGS: Younger Patients with Normal Albumin More Likely to Undergo Successful Percutaneous Endoscopic Gastrostomy Tube Removal" Doctor's Guide, special report, May, 15, 2002.
 4. **Naik AD**. "Higher Ed: Low national ranking should give Texas a wake-up call." *Dallas Morning News*. Back cover, Sunday reader section; October 1, 2000.

III. Teaching Information

A. Didactic course work

1. Courses taught at UT School of Public Health

- a. Faculty co-director (25%) PHD 3945: Advanced Health Services Research Methods
 - i. Fall 2022: SCH 12; Fall 2024

- b. Faculty co-director (50%) PHD 3731L: Health Care Management and Policy Research
 - i. Spring 2023: SCH 30; Spring 2024: SCH X; Fall 2024; Fall 2025
- c. Faculty co-director (50%) PHD 3970: Doctoral Dissertation Proposal Development
 - i. Fall 2023: SCH 27

2. Practicum Students at UT School of Public Health

- a. Fall 2022 and Spring 2023: PH 9997 - practicum
 - i. Elise Passy MPH student SCH 2
- b. Summer 2023: PH9997 – practicum
 - i. Elise Passy MPH student SCH 1
 - ii. Suha Soni MPH Student. SCH 3

3. Courses taught at BCM within Primary department:

- a. Assistant Director of Scholarship, BCM Institute for Continuing Professional Development in Quality Improvement and Patient Safety (QI/PS Institute). Houston, TX. Dates: July 2018 – present
 - i. Development of scholarship tracking registry
 - ii. Development of awards program, implemented in 2022
- b. VA Quality Scholars Program Coordinating Center (Health Services Research section), 2014-2020
 - i. Director, Coordinating Center [requires 25% total effort per week for full year]
 - ii. Curriculum: Weekly seminar series broadcast nationally to 9 sites. Content organized into 4 core courses: Foundations of Quality, QI Methods and Skills, Professional Development and Leadership, and Fellow Forum
 - iii. Evaluation: overall program evaluation, evaluation and placement of fellows, site evaluation, and outreach efforts
 - iv. Marketing and recruitment – assisting sites
 - v. Summer Institute: Week long national meeting of all program sites, fellows and faculty
- c. Education and Training Core (Health Services Research Section), 2007-2017
 - i. Program Chief (2010-2017) [requires 25% total effort per week for full year]
 - ii. Director, MD Fellowship in Health Services Research (2008-2009)
 - iii. Signature Seminar Series (weekly lectures, professional development, and research in progress in health services research), co-coordinator (2007-2017) [1 hours per week/ 11 months a year]
 - iv. Foundations in Health Services Research seminar (bimonthly graduate style seminars in Health Services Research), co-coordinator (2008-2017) [1 hour every other week for 9 months a year]
 - v. Career Development seminar (bimonthly graduate style seminars for fellows and new faculty), co-coordinator (2009-2017) [1 hour every other week for 9 months a year]
- d. Research Methods Course (Geriatrics Fellowship, Geriatric Medicine Section), 2008-current
 - i. Co-director with Ursula Braun, MD. Jointly coordinate monthly seminar series in clinical research methods with fellows. [1 hour a month for 5 months a year]
- e. Research Preceptorship (Family Medicine Residency), 2016-2018
 - i. Second year family medicine residents (1 month rotation – VA research block)
- f. Department of Medicine, Junior Faculty Development Course. 2010-2013
 - i. Co-direct session on obtaining K awards and VA CDA. [2 hours once a year]
- d. Chief Resident for Quality and Safety (Internal Medicine Residency based at VAMC), 2013-2017
 - i. Faculty mentor, monthly supervision of all CRQS residents to review progress of scholarly QI projects.

2. Courses taught at BCM external to Primary department:

- a. CABS, Evidence Based Medicine Module for MS II,
 - i. Course co-director, 2006 – present [3 month, weekly course March through June]
 - ii. Instructor of diagnostic evaluation module, 2006 – present [5 hours teaching during course]
- b. LACE course, faculty steering committee member, 2008 - 2014
 - i. Chronic care module coordinator (lecture and course material) [2 hours per year]
- c. CRR, Block Two Core Curriculum for MS I,
 - i. Instructor for statistics mini section, 2008 – 2012 [2 hours per year]
- d. Clinical Scientist Training Program, Fundamentals in Clinical Investigation
 - i. Introduction to Health Services Research Seminar, 2009-2011 [1.5 hours per year]
 - ii. Health Services Research Course Block, 2015-current [1.5 hours per year]
- e. Preceptor, Physicians, Patients, and Medicine III course (2nd yr medical students), 2004 – 2007
- f. Health Behavioral Counseling Course (300-HBCP), Physician Assistants Program, Lecturer. 2005 - 2007.

3. Courses taught at other institutions

- a. University of Texas Southwestern Medical School
 - i. Preceptor, Introduction to Clinical Medicine Course (3rd yr medical students); 1999-2001
- b. Yale University School of Medicine
 - i. Journal Club Instructor, Physician Assistants' Program, 2004
- c. Rice University Undergraduate School
 - i. Faculty 'problem owner', Medical Media Arts Lab, 2014- current

B. Curriculum Development Work

1. VA Quality Scholars Program, 2014 – current
 - a. Development of 4 courses for inter-professional fellows focused on quality improvement, patient safety, and professional development/leadership
 - b. Curriculum related to Summer Institute and Model for Improvement
 - c. Annual national conference for the VAQS program (1 week long curriculum) 2014-current.
2. Education and Training Core (Health Services Research Section), 2007-2017
 - a. Program and Curriculum directors: Foundations in HSR, Career Development Course, Signature Seminar Series in HSR. [25% of my total academic effort per week]
3. Rice/BCM Health, Humanism and Society Scholars Program 2009-2017) Program Co-founder (with M. Taylor [Rice Provost Office]) [spend about 40 hours per year directing program]
 - a. 3 credit hour research selective course in Departments of Social Sciences and Humanities. Rice students work 10hours/week with BCM faculty conducting sociomedical research
4. Department of Medicine Vice Chair Group for Quality Improvement and Innovations
 - a. Quality Academy curriculum and program – 4 (1.5) hour workshops sections to offer as a primer for quality improvement
5. BCM Institute for Continuing Professional Development in Quality Improvement and Patient Safety (QIPS Institute)
 - a. Assisted with course development for intermediate and advanced training in quality improvement

C. Non-didactic teaching while at BCM

1. Internal Medicine training and clinical teaching (group):

- a. Baylor College of Medicine:
 - ii. Attending Physician, Medical Service, Houston VA Medical Center; 3 students, 2 interns, 1 resident, 1 month per year; 2004-2005; 2007-present.
 - iii. Attending Physician, Geriatrics Continuity Clinic, Houston VA Medical Center, 2007-current.

- iv. Attending Physician, Residents' Continuity Clinic (Gen Med Clinic), Houston VA Medical Center, 2004-2006.
- v. Attending Physician, Medical Service, Ben Taub Hospital, 3 students, 2 interns, 1 resident, 1 month per year, 2006
- vi. Attending Physician, Geriatrics Service, Quentin Meese Hospital, House calls program and continuity clinic, 2006
- vii. Director, Capacity Assessment Service, Geriatrics Program, Harris County Hospital District, 2006 – 2008.

2. Resident and clinical fellow training: (individual):

- a. Tim T. Issac, MD, BCM Internal Medicine Resident. Independent research project, "Understanding the Quality Chasm for Hypertension Control in Diabetes." August 1, 2005 – March 31, 2006. Current: cardiology faculty
- b. Edmundo Rodriguez-Frias, MD. BCM/ Michael E. DeBakey VA Medical Center, Geriatric Medicine Fellow. "Clinical Assessment of the Capacity to Live Safely and Independently in the Community." July 2007-June 2008. Current: Geriatric specialist.
- c. Yvonne Shada, MD, BCM Oncology and Hematology Fellow (2009-11). VA HSR&D Physician Post-Doc Fellow (2011-13). "Preferences and Experiences with Comprehensive Cancer Care among Co-morbid Cancer Patients." October 2009-October 2011. Current Position: Heme-Onc faculty at MEDVAMC
- d. Courtney Balentine, MD, BCM Surgery Resident—on research sabbatical (2009-2011). "Advanced Methods In Observational Research to Understand Patient-Oriented Outcomes for Colorectal Cancer Surgery." Current Position: Surgery Faculty at UAB
- e. Lindsey French-Rosas, MD, BCM Psychiatry resident (2008-2011). "Improving the Recognition and Treatment of Cancer-related Posttraumatic Stress Disorder." 2010-2011. Current Position: Psychiatry faculty
- f. Jesus Hermosillo, MD, BCM Internal Medicine Resident (2010-13). "Predictors of Treatment Decisions and Placement in Older Colorectal Cancer Patients." January 2011-2013. Current Position: Oncology Faculty
- g. Andrea Nelson, MD, BCM Psychiatry resident (2009-2012). "Behavioral and Mental Health Variables related to Chronic Illness Outcomes." 2011-2013. Current Position: Psychiatry practice.
- h. Linda Li, MD, BCM Surgery Resident—on research sabbatical (2011-2013). "Development and Implementation of a Hospital Discharge Intervention Adapted for Colorectal Surgery." 2011-2013. Current Position: Surgery Faculty
N.B. Won award for Best New Member (Linda Li) at American Surgical Congress 2013 for "Patient-Centered, Early Warning System to Prevent Readmission after Colorectal Surgery: A National Consensus Using the Delphi Method."
N.B. Won award for Best Poster Presentation in Reviews and Epidemiology at American Geriatrics Society 2013 for "Patient-Centered, Early Warning System to Prevent Readmission after Colorectal Surgery: A National Consensus Using the Delphi Method."
- i. Research Mentor: Aaron Scott, MD, BCM Surgery Resident—on research sabbatical (2013-2015). "Pilot testing intervention to reduce post-surgical hospital readmission. Currently Position: Surgery Residency

3. Post-Doctoral Research Fellow training:

- a. Meera George, JD. Michael E. DeBakey VA Medical Center PostDoc fellow with MIRECC. Research mentor. "Collaborative Goal-Setting Improves Hypertension Control for Older Adults with Diabetes". October 1, 2005 – May 31, 2006. Current position: Health Law firm
- b. Achilia S. Morrow, MD. Baylor College of Medicine Primary Care Research Fellowship. Mentor, "Understanding Goals for Older Diabetics with Multiple Morbid Conditions" August 2006-July 2008. Current position: Assistant Professor of Medicine, Baylor College of Medicine.
- c. Faisal Cheema, MD. Baylor College of Medicine Geriatrics Research Fellowship and Clinical Scientist Training Program. Research Mentor and CSTP committee advisor, "Outcomes of

- Older, Co-morbid Colorectal Cancer Patients". July 2008-June 2010. Current position: Oncology practice/faculty.
- d. Suzanne Robertson, PhD (Developmental Psychology). VA Office of Academic Affiliations Post-Doctoral Fellowship in Health Services Research. Co-primary mentor. Developing interventions to improve positive affect and coping in multimorbid patients. August 2010-2012. Current Position: Psychology faculty
 - e. Jennifer Arney, PhD (Sociology). VA Office of Academic Affiliations Post-Doctoral Fellowship in Health Services Research. Co-primary mentor. 2012-2014 Qualitative Research Approaches to Understanding Risk Communication and its impact on clinical decision making. Current position: Assistant Professor of Sociology at University of Houston-Clear Lake.
 - f. Whitney Mills, PhD (Gerontology). In-residence Post-doctoral fellows in Health Services Research. Primary mentor. Assessment and Intervention in Older adults with impaired capacity for safe and independent living. Awarded Career Development Award to VA. November 2010 – 2014. Current Position: Assistant Professor Baylor College of Medicine
 - g. Lindsey Martin, PhD (Medical Anthropology). In-residence Post-doctoral fellow in Health Services Research. Primary Mentor. Assessment of patient-derived goals for older cancer patients. 2012-2014. Current Position: Instructor Baylor College of Medicine
 - h. Bryan Campbell, PhD (Human Factors). In-residence Post-doctoral fellow in HSR. Primary Mentor. Cognitive Interviewing to develop a patient-centered, After Hospital Care Plan for older patients. September 2013-2014. Current Position: private human factors consulting firm.
 - i. George Shelton, MD (General Internal Medicine). In-resident Post-doctoral fellow in HSR. Primary Mentor. Implementation of an evidence-based, informatics-enabled intervention to reduce hospital readmissions following medical and surgical admissions. September 2013-2015. Current Position: Assistant Professor of Medicine at Baylor College of Medicine.
 - j. Research Mentor: Molly Horstman, MD, BCM CRQS and Postdoctoral Fellow in HSR. "Outcomes of patient initiated communication post-hospital discharge." 2013-2016. Current Position: Assistant Professor of Medicine at Baylor College of Medicine
 - k. Research Mentor: Javad Razjouyan, PhD, Big-Data Scientist Training Enhancement Program Fellow. Modeling the role of cancer comorbidity among older Veterans admitted for congestive heart failure outcomes. 2017-2019. Current Position: Assistant Professor of Medicine at BCM.
 - l. Research Mentor: Jennifer Freytag, PhD, Postdoctoral Fellow. "Patient Priorities Care to understand outcomes of older, cognitively impaired adults with multiple chronic conditions." 2018-2020.
 - m. Research Mentor: Nipa Kamdur, PhD, DNP, Postdoctoral Fellow. "Food Insecurity among Veterans returning from service." 2018-2020. Awarded a VA HSR&D I21 Pilot grant in 2020.
 - n. Research Mentor: Jack Banks, PhD, Postdoctoral Fellow. "Disseminating Patient Priorities Care for older adults with multiple chronic conditions. 2022-2024. Nancy Guinee Distinguished Post doctoral fellowship.

4. Graduate Student training:

- a. Vanessa Brown, MPH. University of Texas School of Public Health at Houston, Masters Thesis Advisor. "Goal-setting for Hypertension Control in Older Men." June 2005 - August 2006. Current position: American College of Pediatrics.
- b. Laura Hardin, BS. Baylor College of Medicine-Physicians Assistant Program, Masters Thesis Advisor: "Rapid Hypertension Control Using A Group Visit Intervention." July 2006 – Dec 2007. Current position: clinical practice.
- c. Sandra Yip, BS. Baylor College of Medicine-Physicians Assistant Program, Masters Thesis Advisor: "Goals of Older diabetic patients and their clinicians" July 2006 – Dec 2007. Current position: clinical practice.
- d. Jason Burnett, MS, PhD. University of Texas School of Public Health, PhD Candidate, (secondary) Research Advisor. December 2007 – March 2009. Current Position: Assistant Professor of Medicine, UT Health Science Center-Houston.

- e. Elisa Rodriguez, BS. University of Houston-Clear Lake, Psychology Department, Research Advisor. "Pilot study of Collaborative Goal-Setting for Diabetes Control with Multimorbid Older Men." September 2007 – December 2009. Current position: entered doctoral program in 2010.
 - viii. *N.B. Recipient of the American Geriatrics Society Award for Best Pre-doctoral Student Research, received at the National Meeting of the American Geriatrics Society in Chicago May, 2009.*
- f. Nynikka Palmer, DrPH. University of Texas School of Public Health, PhD Candidate, Dissertation committee member and secondary research mentor. "Goals of Colorectal Cancer Survivors." September 2008 – August 2010. Current Position: Assistant Professor, City of Hope.
- g. Abhinav Khanna, BA. University of Texas School of Public Health, MD/MPH candidate—Masters Thesis Committee Chair. "Goal-Setting and Quality of Life in Older Diabetic Patients." March 2010—March 2012. Current Position: Urology residency.
- h. Briana Laurence, PhD. University of Texas School of Public Health, PhD Dissertation committee member and mentor. "Positive Deviants in Cancer Disparities Research." September 2010- 2013. Current Position: post-doctoral fellow.
- i. Chandni Patel, MPH. University of Texas School of Public Health, Advisor. 2022-current
- j. Melissa Cruz, MPH. University of Texas School of Public Health, Dissertation Chair 2023-current

5. Medical student mentoring:

- a. Shira Amdur, BS. University of Texas Health Science Center at San Antonio, Student Research Project. (1 abstract) Jan 2007 – July 2007
- b. Felicia Skelton, BS. Baylor college of Medicine, MSTAR student research fellowship. 2009-2011.
- c. Joseph Zerr, BS. Baylor College of Medicine, Student Research Project. November 2010-2011
- d. Cory Taylor, BS. Baylor College of Medicine, MSTAR Student research fellowship, May 2013-2014.
- e. Natalie Uy, MS. Baylor College of Medicine, Student research project November 2013-2015
- f. Celia Cai, BS. Baylor College of Medicine, Student research project 2015-2016.

6. Faculty Mentoring:

- a. Research Mentor, Tziona Regev MSW, Assistant Professor of Medicine, Geriatrics Section, Baylor College of Medicine, 2008 – 2012.
 - a. Recipient and Successful Completion of a Career Development Award from the Hartford Foundation Practice Change Fellows Award Program. Project titled: *Capacity Assessment and Treatment Model*" 2008 – 2010.
- b. Research Mentor (secondary), Salim Virani, MD, MPH, Assistant Professor of Medicine, Cardiovascular Medicine Section, Baylor College of Medicine, 2010 – 2016.
 - a. Recipient of a Career Development Award from VA HSR&D program. Project titled: *Attaining Optimal Non-HDL-Cholesterol Levels to Improve Cardiac Outcomes.*
- c. Research Mentor, Daniel Anaya, MD, MPH, Assistant Professor of Surgery, Surgical Oncology Section, Baylor College of Medicine, 2011 – 2015.
 - a. Recipient of a Career Development Award from the American Society of Clinical Oncologists CDA program. Project titled *Postoperative Transitional and Health-Related Quality of Life Outcomes in Elderly Patients with Colorectal Cancer.* 2011-2014.
- d. Lindsey Martin, PhD (Medical Anthropology). Instructor in Medicine, Baylor College of Medicine, 2014-current.
- e. Research Mentor (secondary), Amy Amspoker, PhD, Instructor of Medicine, Health Services Research, Baylor College of Medicine, 2011-present.
- f. Research Mentor (secondary), Jason Hou, MD, Assistant Professor of Medicine, Gastroenterology Section, Baylor College of Medicine, 2013-present.

- a. Recipient of a Career Development Award from the Agency for Healthcare Research and Quality PCOR_CDA program. Project titled *Patient Centered Approach to Improving Inflammatory Bowel Disease Outcomes*. 2013-2019.
- g. Research Mentor, Whitney Mills, PhD, Assistant Professor of Medicine, HSR section, Baylor College of Medicine, 2014- present
 - a. Recipient of a VA Career Development Award from the VA RR&D program. Project: *Improving Veteran Transitions from VA Community Living Centers to the Community*. 2014-2019
 - b. Received VA MERIT award in 2019.
- h. Research Mentor: Molly Horstman, MD, Assistant Professor of Medicine, HSR Section, Baylor College of Medicine. 2016-current "Outcomes of patient initiated communication post-hospital discharge."
 - a. Recipient of an American Heart Association Mentored Clinical & Population Research Award: "Optimizing Patient-Initiated Post-Discharge Care for Patients with Heart Failure"
 - b. Awarded NIA K / VA Career Development award for Hospital GamePlan4Care: a web-based delivery system for dementia caregiver support. August 2021.
- i. Research Mentor: Javad Razjouyan, PhD, Assistant Professor of Medicine, HSR Section, Baylor College of Medicine. 2019- current. Measuring Frailty Trajectory in Older adults with Heart Failure.
 - a. Awarded K25 from NHLBI in 2020.
- j. Research Mentor: Anita Chary, MD, PhD, Assistant Professor of Medicine, HSR Section and EM Department, Baylor College of Medicine. 2021- current. Implementing Cognitive Impairment Assessment Methods in the Emergency Department.
 - a. Award NIA GEMSTAR R03 in 2023
 - b. Submitted NIA Beeson K in 2023
- k. Research Mentor: Rachel Jantea, MD, MEd, Assistant Professor of Medicine, Joan and Sanford Alexander Division of Geriatrics and Palliative Medicine, McGovern Medical School. 2023-current. Leveraging resources and expertise to build Age-Friendly Health Systems to improve delirium and dementia care.
 - a. Award Geriatrics Academic Career Award (GACA) in 2023.
- l. Research Mentor: Dana Giza, MD, MPH, Assistant Professor of Medicine. Joan and Sanford Alexander Division of Geriatrics and Palliative Medicine, McGovern Medical School. 2023-current. Patient Priorities Care Adapted for Older Breast Cancer Survivors.
 - a. Submitted NIA GEMSTAR R03 in 2023.

B. Lectures

1. International:

- a. Person-Centered Value-Based Health Care (PCVBHC). Hybrid Meeting International Meeting. "Latest Research on Goal-Setting in Older, Multimorbid Adults." June 14, 2023, Cardiff, Wales.

2. National:

- a. University of Texas Southwestern Medical School. Geriatrics Grand Rounds. "Clinical Goal-Setting: Patient Centered Care for Older Persons," December 10, 2003, Dallas, Texas
- b. Hartford-RAND Centers for Interdisciplinary Geriatric Research Centers. Career Development Seminar. "Developing a Shared Decision Making Instrument for Older Persons," February 27, 2004, Washington, D.C.
- c. Robert Wood Johnson Clinical Scholars National Meeting, Plenary Presentation, "Will Older Persons Use a Shared Decision Making Instrument?" November 13, 2004, Tucson, AZ.
- d. Louisiana State University School of Medicine at New Orleans, "The Medical Management of Elder Abuse: A Practical Approach," Symposium on Elder Abuse and Neglect, May 2005, New Orleans, Louisiana.

- e. University of Texas Southwestern Medical School, Geriatrics Grand Rounds. "Improving Hypertension Control in Older Adults with Diabetes," April 5, 2006, Dallas, Texas.
- f. Consortium for Research in Elder Self-Neglect of Texas, National Meeting on Self-Neglect Research, "The COMP Screen: a screening tool for capacity in the setting of elder self-neglect," June 23, 2006, Houston, Texas.
- g. VA Implementation Science National Cyber Conference, "Comparative Effectiveness Research: Opportunities from the Implementation Research Community." (with Laura Petersen, MD, MPH) Sponsored by VA CIPRS, June 2, 2009 with follow-up session June 9, 2009.
- h. 2009 White Paper Series Meeting, John M. Eisenberg Center for Clinical Decisions and Communication Sciences (Sponsored by the Agency for Health Care Quality and Research). "Asynchronous and Wiki Communication Within an Integrated Electronic Medical Record System to Coordinate Care for Complex Patients" September 21, 2009, Gaithersburg, MD
- i. From Evidence to Practice: Making CER Findings Work for Providers and Patients. Expert Roundtable Invited Speaker. "Implementation of CER in VA and AHRQ's Effective Health Care Program." National Press Club, Washington, DC. July 8, 2010. Sponsored by the New England Healthcare Institute and the Wellpoint Foundation.
- j. UT Southwestern Geriatrics Section, Geriatrics Grand Rounds Invited Presentation. "Comparative Effectiveness of Goal-Setting in Older Multimorbid Adults. March 23, 2011.
- k. Patient Centered Approaches to Comparative Effectiveness Research (moderator), VA sponsored special symposium, Society of General Internal Medicine National Meeting, Phoenix, Az, May 5, 2011. Role: Moderator and Organizer; Invited experts: Russell Glasgow (NCI), Jean Slutsky (AHRQ), David Atkins (VA QUERI).
- l. Aging and Money: Geriatric Assessment and Preventing Financial Exploitation. Peer-reviewed session, American geriatrics Society National Meeting, Seattle, Washington, May 3, 2012. Role: as Invited Speaker.
- m. Scholarship Skills Boot Camp—Part II Scholarship as a Means to Promotion, Invited Workshop, American Geriatrics Society National Meeting, Seattle, Washington, May 5, 2012. Role: Small group leader—Manuscript Publishing Success Stories.
- n. Partnerships to Enhance Research Related to the Care of Older Adults, Peer-reviewed Workshop, American Geriatrics Society National Meeting, Seattle, Washington, May 5, 2012. Role: Invited Speaker.
- o. Patient-Centeredness to Improve Diabetes Care, American Association of Clinical Endocrinologists. Corporate Partnerships/Board of Directors Meeting; Marina Del Rey, California, February 1, 2013. Role: Invited Keynote Speaker
- p. Using Geriatrics Health Outcomes Research to Propel Practice Change in Health Care. Board of Trustees Meeting; John Hartford Foundation; New York City, March 7, 2013. Role: Invited Speaker
- q. Twitter to Tenure: Using Social Media to Advance Geriatrics Scholarship and Academic Careers, Symposium Moderator, American Geriatrics Society National Meeting, Dallas Texas, May 3, 2013.
- r. Patient-Centered Approaches to Diabetes Care Forum, Invited member of expert panel by educational programs at Medcape during American Diabetes Association National Conference, June 21, 2013, Chicago, Ill.
- s. Interactive health information technology to improve communication and coordination of the hospital discharge process: examples of translation to practice settings. Workshop Moderator, Stanford Medicine X Conference, September 28, 2013, Palo Alto, CA.
- t. Closing Perception Gaps Between Patients and Their Caregivers. Plenary Hall Symposium speaker, Stanford Medicine X Conference, September 29, 2013, Palo Alto, CA.
- u. Quality of Life After Cancer Treatment: Implications from a Study of Older Veterans. Symposium Moderator, Gerontological Society of America National Conference, November 23, 2013, New Orleans, LA.

- v. Strengthening the Bridge between Geriatric Medicine and Oncology. Joint Meeting of ASCO and AGS. Invited Discussant. December 3, 2010, ASCO Headquarters, Alexandria, VA.
- w. Understanding Values, Goals, and Capacity in Multimorbid Older Adults, Visiting Professor Lecture. Little Rock VAMC, Geriatrics Research Education and Clinical Center. April 1, 2014.
- x. Chief Quality Officer, roles and responsibilities. Hartford Outcomes Scholars Webinars: Quality Improvement Roles. National Webinar April 16, 2014.
- y. When patients want more despite the evidence: talking to patients about *Choosing Wisely*. American Geriatrics Society National Meeting presentation Orlando, Florida. May 15, 2014.
- z. Manuscript Acceptance Tips and Tools for Academic Success. Presentation at American Geriatrics Society National Meeting. Orlando, Florida. May 15, 2014.
- aa. Moral Support for Moral Distress. Presentation American Geriatrics Society National Meeting. Orlando, Florida. May 16, 2014.
- bb. Obesity Management in Older Adults. Presentation at American Geriatrics Society National Meeting. Session leader. Orlando, Florida. May 16, 2014.
- cc. Persistence of diabetes control is related to the interaction of gist understanding of risk and collaborative goal-setting. Invited oral research presentation at the 2015 International Conference on Communication in Healthcare. New Orleans, LA. October 26, 2015.
- dd. Ethical Issues in Geriatric Oncology Patients—Decision Making About Palliative Chemotherapy or Palliative Radiation. Selected symposium presentation at the 2016 American Geriatrics Society National Meeting. May 19, 2016. Long Beach, CA.
- ee. Integrating Patient-Centered Goals into the Care of Older Persons. Selected symposium presentation at the 2016 American Geriatrics Society National Meeting. May 20, 2016. Long Beach, CA.
- ff. Persistence of diabetes control is related to the interaction of gist understanding of risk and collaborative goal-setting. Invited oral research presentation at the 2015 International Conference on Communication in Healthcare. New Orleans, LA. October 26, 2015. [HOPE IIR related]
- gg. Ethical Issues in Geriatric Oncology Patients—Decision Making About Palliative Chemotherapy or Palliative Radiation. Selected symposium at the 2016 American Geriatrics Society National Meeting. May 19, 2016. Long Beach, CA.
- hh. Integrating Patient-Centered Goals into the Care of Older Persons. Selected symposium presentation at the 2016 American Geriatrics Society National Meeting. May 20, 2016. Long Beach, CA.
- ii. "Promoting Veteran and Employee Engagement in Diabetes Management through the Transformational Elements of the PACT Model". Invited speaker at the HSR&D/ QUERI National Conference. July 20, 2017.
- jj. "Partnered Research to Co-Create Sustainable Interventions in the Learning Health Care System". Invited speaker at the Society of General Internal Medicine Annual Meeting. Denver, CO. April 12, 2018.
- kk. "Time's Way Up! Addressing pay inequity and discrimination for women in geriatrics. Plenary session. Invited speaker at the American Geriatrics Society National meeting. Portland, CA. May 2, 2019.
- ll. "Wearable Sensors and Connected Homes to Improve Health Outcomes Research and Healthcare Quality: Challenges and Opportunities in VA. HSR&D national meeting. October 31, 2019, Washington D.C.
- mm. "Moving from Idea to Research Products: Harnessing mentoring & resources." UTSW Surgical Center for Outcomes, Implementation and Novel Interventions (S-COIN) Seminar Series, [virtual] October 8, 2021.

3. Regional:

- a. Guardianship Conference, "Assessing for Capacity: A Medical perspective," Texas Department of Aging and Disability Services, Austin, TX, October 2005.
- b. Guardianship Advisory Board Committee Meeting, "Executive Function: the Missing Link in Assessments of Capacity." Texas Department of Health and Human Services, Austin, Texas, December 3, 2005.
- c. Adult Protective Services Board Meeting, "The Missing Piece in the Assessment of Capacity in At-risk Elders." Region 6, Adult Protective Services Regional Board Meeting, Houston, Texas, February 23, 2006.
- d. 10th Annual Kelsey Research Foundation Health Services and Outcomes Research Conference. "Collaborative Goal-setting for Patients with Chronic Illness." Plenary presentation and workshop session. December 2, 2009.
- e. Transitions of Care Workshop, "Capacity Assessment and Goal-Setting in Care Transitions." Sponsored by the Texas Consortium Geriatric Education Center (TCGEC) and Texas Women's University Houston Center, Houston Texas, March 5, 2010.
- f. 11th Annual Kelsey Research Foundation Health Services and Outcomes Research Conference. "Comparative Effectiveness Research and Healthcare Reform: Promises, Controversies, and Challenges for Clinical Relevance." Workshop session leader. December 9, 2010.
- g. Better Business Bureau Regional Conference to Prevent Elder Investment Fraud and Financial Exploitation. "Preventing Elder Investment Fraud: Assessing for Vulnerability to Financial Exploitation" Presentation. August 8, 2012.
- h. Patient-Centered Approaches to Comparative Effectiveness Research; Pharmaceutical Health Services Research Symposium, College of Pharmacy, University of Houston; March 29, 2013. Role: Invited Plenary Speaker.
- i. Co-morbidities: Measurement and Impact on Cancer Outcomes. 2nd Annual Conference on Medical Issues in Cancer Patients and Survivors. MD Anderson Cancer Center, February 15, 2013. Role: Invited Speaker.
- j. "Patient Engagement and Treatment Adherence and Improved Health Outcomes" 14th Annual Kelsey Research Foundation Health Services and Outcomes Research Conference. Invited Plenary Speaker. December 10, 2013.
- k. "14th Annual Kelsey Research Foundation Health Services and Outcomes Research Conference. "Improving Patient Centeredness and Quality of Care in Clinical Encounters" Workshop Presentation. December 10, 2013.
- l. Competency from the medical perspective: recognizing capacity to live safely and independently. Houston Gerontological Society spring program and dinner. Houston, Texas March 25, 2014.
- m. "The Politics of Comparative Effectiveness Research". Invited Symposium speaker at *Third Neurocritical Care research Conference: Outcomes research in neurocritical care*. [NINDS R13 funded international conference]. Houston, Texas. August 16, 2014.
- n. Quality Improvement in Critical Care. Invited Session Moderator at Advances in Critical Care Conference. Texas Medical Center, Houston, Texas September 14, 2019.
- o. "Patient Priorities Care to Improve outcomes of older adults with multiple chronic conditions: Theory and Evidence" The Methodist Hospital Grand Rounds. Houston, Texas December 17, 2019.

4. Local:

- a. Baylor College of Medicine, Department of Internal Medical Grand Rounds, "Goal-Setting to Improve Multiple Morbid Conditions In Older Adults," November 2005.
- b. Baylor College of Medicine, Department of Psychiatry and Behavioral Sciences Grand Rounds. "Capacity Assessment for Safe and Independent Living in Vulnerable Adults." November 12, 2008, Houston, Texas.

- c. Housestaff Ambulatory Clinic Lecture Series, Michael E. DeBakey VA Medical Center, "Geriatric Assessment," 2004- current (annual).
- d. Research in Progress Seminar, Houston Center for Quality of Care and Utilization Studies; "Managing Multiple Morbidities in Older Adults: What is the Role of Cognitive-Behavioral Psychology"; February, 2005.
- e. Medical Grand Rounds, Michael E. DeBakey VA Medical Center, "Managing Multiple Morbid Conditions in Older Adults," February, 2005.
- f. Health Behavioral Counseling Course (300-HBCP), Physician Assistants Program, Presenter: "Managing Multiple Conditions in Older Patient", July 12, 2005 and June 27, 2006.
- g. Quality Research in Progress Seminar, Houston Center for Quality of Care and Utilization Studies; "A Structured Review of Randomized Clinical Trials of Hypertension Control in Diabetic Patients: Lessons to be Learned", October 2005.
- h. Grand Rounds, Geriatrics Program—Harris County Hospital District at Quentin Meese Hospital, "The Physician's Role in the Assessment of Capacity for Self-care and Self-Protection" January 4, 2006.
- i. Grand Rounds, Endocrinology Section, Baylor College of Medicine, "Improving Hypertension Control in Older Diabetic Adults," March 9, 2006.
- j. Geriatric Fellows Teaching Conference, Baylor College of Medicine, "The Missing Piece in the Assessment of Capacity in Older Frail Adults." March 15, 2006. (recurring annual lecture 2006-2010).
- k. Medical Grand Rounds, Michael E. DeBakey VA Medical Center, "Improving Hypertension Control in Older Veterans with Diabetes," March 20, 2006.
- l. Continuing Medical Education Standing Committee, Baylor College of Medicine, "Integrating Patient Behavior Change Research into CME." January 19, 2007.
- m. Elder Care Network, Neighborhood Resource Center, "Making Sense of the 3Ds: Dementia" January 27, 2007, Houston Texas.
- n. Baylor Neurology Residents Teaching Conference, "Capacity Assessment" November 11, 2008, Methodist Hospital, Houston, Texas.
- o. Department of Psychiatry and Behavioral Medicine Grand Rounds, "Assessing Capacity for Safe and Independent Living" November 12, 2008. Baylor College of Medicine, Houston, Texas
- p. Department of Internal Medicine Grand Rounds, "Capacity Assessment for Safe and Independent Living in Vulnerable Elders" December 18, 2008, Baylor College of Medicine, Houston Texas
- q. Department of Internal Medicine Grant Rounds, "Using Group Clinics to Care for Diabetes" April 23, 2009, Baylor College of Medicine, Houston Texas.
- r. Department of Psychiatry Clinician-Educator Track Committee Workshops, "How to Draft, Submit, and Plan an Effective Workshop for Inclusion at a National Meeting." October 26, 2010, Baylor College of Medicine, Houston, Texas.
- s. Grand Rounds, Section of Nephrology, Baylor College of Medicine, "How the Social Sciences can Help Us Control Hypertension and Diabetes: From Theory to Intervention." December 22, 2010.
- t. Longitudinal Ambulatory Care Experience MS3 Course, Baylor College of Medicine. "An introduction to the purpose, structure, and processes of the Chronic Care Model." January 8, 2011.
- u. Pulmonary Medicine Section Lecture Series: "What is HSR: An Introduction and Application" December 5, 2012.
- v. Research Grand Rounds. "Health Services Research: An integral Component of Translation Research." March 7, 2013. Michael E. DeBakey VAMC, Basic Science Research Service Line Grand Rounds.
- w. HSR Signature Seminar Series, "Health Services Research: An integral Component of Translation Research." May 17, 2013. Houston Center of Innovations for Quality, Effectiveness, Safety, Michael E DeBakey VAMC.
- x. Endocrine Section Grand Rounds. "Patient-Centeredness and Diabetes Outcomes." May 9, 2013.

- y. Anesthesiology Grand Rounds. "Health Services Research: An integral Component of Translation Research." August 21, 2013. Department of Anesthesiology, Baylor College of Medicine
- z. Orthopedics Grand Rounds. "Health Services Research: An integral Component of Translation Research." April 21, 2014. Department of Orthopedics Surgery, Baylor College of Medicine

C. Visiting professorships:

- 1. Understanding Values, Goals, and Capacity in Multimorbid Older Adults, Visiting Professor Lecture. Little Rock VAMC, Geriatrics Research Education and Clinical Center. 3/31-4/1 2014.
- 2. Development and Testing of Patient Priorities Care Intervention, Visiting Professor Lecture. UC San Francisco Division of Geriatrics. Nov 2018.
- 3. Geriatric Medication Safety Symposium, Visiting Professor Lecture. University of Houston College of Pharmacy and McGovern Medical School. April 7-8, 2022.

D. National Committees, Planning Groups, other Recognitions

- 1. Veterans Administration High Reliability National Collaboratory for reducing readmissions. Leadership of the national Steering Committee 2021-2022.
- 2. Veterans Administration State of the Art Conferences: Patient Driven Outcome Measures Development. SOTA conference March 2023, Philadelphia, PA. Planning Committee Invited Member 2022-2023.
- 3. National Academies Conference on Integrative Diagnostics in Oncology April 2023, Baltimore, MD. Planning Committee Invited Member 2022-2023.

IV. Medical and Service Information

A. Patient Care Responsibilities:

- 1. UT Physicians: McGovern Medical School
 - a. Attending Physicians, Center of Healthy Aging Ambulatory Clinic, 2022-current
- 2. Baylor College of Medicine: Department-wide
 - a. Attending Physician, Medical Service, Houston VA Medical Center; 2004-2006; 2008-2022.
 - b. Attending Physician, Medical Service, Harris County Hospital District; 2006-2007.
 - c. Attending Physician, Kirby Glen Geriatrics Ambulatory Clinic, Baylor St.Luke's Medical Center; 2020-2022
- 3. Section or Specialty
 - Medical Care Line, Michael E. DeBakey VA Medical Center
 - a. Diabetes Intervention Clinic, PrimeCare Services, Michael E. DeBakey VA Medical Center, one ½ day per week direct patient care, 2006-2008
 - b. Staff Physician, Gen Med Clinic, Houston VA Medical Center; 2004-2006. Responsible for my own panel of patients one ½ day per week
 - c. Attending Physician, Residents' Continuity Clinic (Gen Med), Houston VA Medical Center; 2004-2006.
 - d. Attending Physician, General Medical Consult Service, Houston VA Medical Center; 2004-2006.

Geriatrics and Extended Care Line, Michael E. DeBakey VA Medical Center

- a. Staff Physician, Geriatrics Primary Care Clinic, Michael E. DeBakey VA Medical Center, ½ day per week, 2007-2022

Geriatrics Unit, Harris County Hospital District

- a. Attending Physician, Geriatric Evaluation and Management Unit, Ben Taub Hospital; 2006-2007
 - b. Attending Physician, Capacity Consultation Service, Quentin Meese Hospital; 2006 – 2007
4. Clinical laboratory responsibilities at BCM: not applicable
5. National education or voluntary health organization participation:
 - a. Care for Elders, Governing Council Member, 2007—2015
 - b. Alzheimer's Association Houston Chapter: Board of Directors, 2022-current.
6. Administrative assignments at BCM:
 - a. Longitudinal Ambulatory Care Education (LACE) Steering Committee, 2008 -- 2014
 - b. Rice-Baylor Joint educational Programs Standing Committee Member, 2009 – 2011
 - c. Member, BCM Value Team Planning Group, 2011 – 2013.
 - d. BCM Faculty Committee on Medical Student Curriculum Standing Committee Member, 2012-2016
 - e. BCM Faculty Standing Committee on Research, member 2012- present
 - f. VA State of the Art Conference (SOTA) on next generation performance measures. Member, panel 2 (integrating patient preferences into performance measures), Spring 2014
 - g. Texas Medical Center Health Policy Institute, 2012- 2014
 - h. Texas Medical Center Health Policy Design Team, Spring 2014
 - i. Arthur L. Beaudet Award for Outstanding Mentorship at BCM awards committee member, 2020- 2021.
 - j. Co-leader, National VHA High-Reliability Organization Improvement Collaborative. This is a national collaborative (40 medical center teams) led by Central Office Systems Redesign. 2/2022-12/2022.
 - k. VA State of the Art Conference (SOTA) on Whole Person measurement development. Planning committee member, Member, panel (clinical applications of whole person membership), Spring 2023
 - l.